



## Sasa Jarvis

Vancouver

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### education and year of call

- Called to the British Columbia bar - 2015
- University of British Columbia, Juris Doctor with Business Law Concentration - 2014
- University of British Columbia, BA, Political Science and Modern European Studies - 2011

### practice areas

capital markets  
mergers and acquisitions  
public disclosures  
business law  
stock exchange listings  
corporate finance  
cryptocurrency and blockchain

### industries

mining  
energy  
venture capital

### profile

Sasa is an associate in the Capital Markets and M&A Group in Vancouver. Her practice primarily focuses on corporate and securities law matters, in particular financings of public and private companies, mergers and acquisitions, corporate governance issues, and continuous disclosure obligations.

While representing clients in various industry spaces, including technology, financial services, and regulated industries, Sasa works extensively with clients in the mining and cannabis fields.

In connection with her mining practice, Sasa advises both public and private companies with respect to property option agreements, acquisitions of mineral properties, asset purchase and sale transactions, as well as technical disclosure.

As part of her cannabis practice, Sasa advises both public and private clients with respect to transactional and corporate compliance matters, primarily with a view of taking cannabis companies public, raising funds, and continuing to comply with disclosure and other requirements. Sasa has been a member of the firm's Medical Marijuana Industry Group since its inception in 2016.

### directorships and professional associations

- Co-Chair of SOGIC-BC, a section of the Canadian Bar Association in British Columbia
- Law Society of British Columbia

### representative matters

- Acted for Aurora Cannabis Inc. in connection with its acquisition of Whistler Medical Marijuana Corporation valued at \$175,000,000.

- Acted for High Hampton Holdings Corp. in its acquisition of 100% of the issued and outstanding shares of Coachellagro Corp., and two related private placements, specifically a \$5,635,500 subscription receipt offering, with both brokered and non-brokered portions, and a \$1,300,000 non-brokered secured convertible debenture offering.
- Acted for Harvest One Cannabis Inc. (formerly Harvest One Capital Inc.) in its qualifying transaction involving the acquisition of 100% of the issued and outstanding shares of each of United Greeneries Holdings Ltd. from MMJ PhytoTech Limited and Satipharm AG from PhytoTechMedical (UK) Pty Ltd., a wholly subsidiary of MMJ PhytoTech Limited, and a related brokered \$25,000,000 subscription receipt offering
- Acts for various TSX Venture Exchange and Canadian Securities Exchange listed issuers in brokered and non-brokered debt and equity financings
- Acts for Capital Pool Companies and businesses in completing "qualifying transactions" pursuant to the TSX Venture Exchange CPC program
- Acted for VMS Ventures Inc. while Royal Nickel Corporation was purchasing it for a total consideration of \$21.1 million, April 2016

## publications

### January 2020

Stop the Presses: Printing of Disclosure Documents May Be a Thing of the Past  
Capital Markets Bulletin

### November 2019

CSA Notes Inadequate Disclosure of Financial Interest in Cannabis M&A  
Capital Markets Bulletin

### October 2019

The Next Phase of Canadian Cannabis  
Obiter Dicta

### June 2019

The Next Phase of Canadian Cannabis: What to Expect in 2019 and Beyond  
Business Law Bulletin

### October 2017

Common Sense Guidance Offers Clarity to Issuers: CSA Confirms Disclosure-Based Rules for Issuers Involved in U.S. Marijuana-Related Activities  
Capital Markets Bulletin

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## **October 2017**

Divergent Regulatory Approaches to Cryptocurrency Offerings: Developments in Canada, the United States, and China  
Capital Markets Bulletin

## **September 2017**

Ontario Government to Grow LCBO: Recreational Cannabis to be sold at Government Stores  
Capital Markets

## **September 2017**

McMillan Advises on First Initial Coin Offering Granted Exemptive Relief by Canadian Securities Regulators  
Capital Markets Bulletin

## **July 2017**

Canadian Securities Administrators Propose New Prospectus Exemption for Resale of Securities of a Foreign Issuer  
Capital Markets Bulletin

## **July 2017**

Compliant at this Time: Canada's Options Regarding its Treaty Obligations and the Legalization and Regulation of Non-Medical Cannabis  
Capital Market Bulletin

## **April 2017**

Prohibition to Go Up in Smoke: Government of Canada Introduces Legislation to Legalize and Regulate Non-Medical Access to Cannabis  
Capital Markets Bulletin

## **October 2015**

Rights (offering) on the money: CSA announces changes to rights offering prospectus exemptions  
Securities Bulletin