



## Maxime Lemieux

Montréal

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### education and year of call

- Called to the Quebec bar - 2006
- Fachhochschule Kiel, Germany, Masters in Business Administration - 2005
- University of Ottawa, LL.B. (Common Law) - 2002
- University of Ottawa, LL.L. (Civil Law) - 1997

### practice areas

corporate governance  
private equity  
investment funds and asset management  
capital markets  
IPOs and alternative IPOs  
negotiated transactions  
mergers and acquisitions  
corporate finance

### industries

information technology  
private equity - buyouts & venture  
capital investment

### profile

Member of McMillan LLP's National Capital Markets and M&A Group, Maxime's practice is focused on securities, corporate finance, and mergers and acquisitions matters.

Representing both issuers and investment dealers, Maxime has experience in private and public debt and equity offerings. He has also acted as lead counsel in a number of private and public merger and acquisition transactions and corporate reorganization, as well as a variety of negotiated transactions, including reverse take-over, exempt take-over bids and proxy contests.

Maxime is providing advice to both private and public companies with respect to their ongoing corporate and securities law obligations. He has acted for various junior issuers in connection with their initial public offerings, follow-on offerings and listings on the TSX Venture Exchange, the Canadian Securities Exchange and the OTC. He also frequently participates in the drafting of commercial contracts, and in the review or drafting of purchase and sale agreements, option contracts, joint venture agreements, agency contracts and escrow agreements.

Maxime regularly acts for clients in the following industries: mining, It and renewable energy.

### directorships and professional associations

- 2007 – Member of the Young Bar Association of Montréal
- Director of several public companies