



## Jeffrey P. Gebert

Toronto

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### education and year of call

- Called to the Ontario bar - 2011
- University of Toronto, Faculty of Law – Juris Doctor - 2010
- University of British Columbia, Bachelor of Applied Science, Engineering Physics (with distinction) - 2006

### practice areas

business law  
capital markets  
corporate finance  
IPOs and alternative IPOs  
mergers and acquisitions  
private equity  
cryptocurrency and blockchain

### industries

cannabis practice group  
commercial real estate  
energy  
natural resources  
oil and gas  
transportation  
trucking

### profile

Jeff is a partner in the Capital Markets and M&A Group in the firm's Toronto office. His practice is focused on mergers and acquisitions, securities and general corporate transactions. He has significant advisory experience in the cannabis, transportation, mining, natural resource, real estate, and technology sectors.

Prior to joining McMillan, Jeff worked as in-house legal counsel to a multinational transportation company. With his in-house background, Jeff takes a pragmatic approach to the practice of law. Prior to working in-house, Jeff practiced business law with another prominent national law firm.

### representative matters

- Acted for PharmaCielo Ltd., a Colombian based medicinal cannabis producer, in respect of its going-public transaction by way of a reverse take-over of AAJ Capital 1 Corp. (TSXV) and in respect of its concurrent private placements of approximately \$40 million.
- Acted for a syndicate of underwriters co-led by BMO Capital Markets and TD Securities, in respect of the public offering of 3,749,000 stapled units of Granite REIT (TSX and NYSE) at a price of \$61.50 per stapled unit, on a bought deal basis, for gross proceeds of approximately \$231 million.
- Acted for a syndicate of underwriters co-led by National Bank Financial Inc., CIBC Capital Markets and Cormark Securities Inc., in respect of the public offering of 5,605,100 common shares of Park Lawn Corporation (TSX) at a price of \$25.65 per common share, on a bought deal basis, for

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gross proceeds of approximately \$143 million.

- Acted for a syndicate of underwriters co-led by BMO Capital Markets and RBC Capital Markets, in respect of the public offering of 13,501,000 trust units of NorthWest Healthcare Properties REIT (TSX) at a price of \$10.65 per trust unit, on a bought deal basis, for gross proceeds of approximately \$143.8 million.
- Acted for a syndicate of underwriters co-led by RBC Capital Markets and BMO Capital Markets, in respect of the public offering of \$125 million in aggregate principal amount of convertible debentures of NorthWest Healthcare Properties REIT (TSX), on a bought deal basis.
- Acted for a syndicate of underwriters co-led by BMO Capital Markets and RBC Capital Markets, in respect of the public offering of 13,133,000 trust units of NorthWest Healthcare Properties REIT (TSX) at a price of \$10.95 per trust unit, on a bought deal basis, for gross proceeds of approximately \$143.8 million.
- Acted for CryptoStar Corp. in its qualifying transaction with Aumento Capital VI Corporation and concurrent financing for gross proceeds of approximately \$20 million
- Advised on the Canadian elements of the acquisition and integration of an international courier delivery service company.
- CCMP Capital Advisors, a U.S. private equity firm, in its acquisition of Jamieson Laboratories Ltd. from companies owned by Eric Margolis, the Chairman of Jamieson Laboratories Ltd in January 2014.
- TMX Group Limited in its \$1 billion private placement of senior unsecured debentures in September 2013
- Oryx Petroleum Corporation Limited its successful completion of a \$250,500,000 initial public offering of common shares and listing on the TSX.
- First Quantum Minerals Ltd. in its successful C\$5.1 billion offer to acquire all of the outstanding common shares of Inmet Mining Corporation in April 2013.
- A syndicate of underwriters co-led by Canaccord Genuity Corp. and Dundee Securities Ltd. in its prospectus “bought deal” offering for total gross proceeds of \$34,724,250 in September 2012.
- IAMGOLD Corporation in the sale of its shares of IAMGOLD Ecuador S.A., which owned the Quimsacocha Project in Ecuador, in exchange for 150 million common shares, valued at approximately \$16.5 million, along with concurrent equity offering in June 2012

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## publications

### **April 13, 2020**

Significant Regulatory Relief for Market Participants Announced in Response to COVID-19  
Capital Markets Bulletin

### **March 25, 2020**

CSA Provides Guidance on Conducting Shareholder Meetings During COVID-19 Pandemic  
Capital Markets Bulletin

### **March 19, 2020**

CSA to Provide Temporary Relief From Regulatory Filing Obligations Due to COVID-19  
Capital Markets Bulletin

### **March 17, 2020**

COVID-19 Pandemic Prompts Canadian Companies to Consider Virtual Shareholder Meetings  
Capital Markets Bulletin

### **March 9, 2020**

Coronavirus – A Preparedness and Response Guide for Canadian Businesses  
Business Continuity Bulletin

### **November 2018**

Ontario Clarifies Cannabis Retail Rules  
Business Law Bulletin

### **October 2018**

Liquid Alternatives Now a Reality  
Alternative Mutual Funds Regime Scheduled to Come Into Force January 3, 2019  
Securities Bulletin

### **July 2018**

CSA Reinforces Position that Securities Laws Apply to Cryptocurrency Offerings, Confirms Regulatory Scrutiny for Industry Participants  
Capital Markets Bulletin

### **May 2018**

Making "The Golden Years" Truly Golden - OSC Seniors Strategy Establishes Guideposts for Registrants to Tailor Services to Older Clientele  
Securities Bulletin