



## Alex Bruvels

Toronto

416.865.7941

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### education and year of call

- Called to the Alberta bar - 2015
- Called to the Ontario bar - 2017
- Dalhousie University, J.D. with Business Specialization Certificate - 2014
- China University of Political Science and Law, Exchange - 2013
- Dalhousie University, BA, Double Major, Political Science/International Development Studies - 2010

### practice areas

capital markets  
corporate finance  
investments and acquisitions  
investment funds and asset management  
mergers and acquisitions  
technology

### industries

private equity funds  
investment dealers  
investments

### profile

Alex is a senior associate in the Capital Markets and M&A Group in the firm's Toronto office. His practice is focused on securities, corporate finance, and mergers and acquisitions.

As part of his securities and corporate finance practice, Alex advises private and public clients in connection with venture capital financings, initial public offerings, private placements, public equity and debt financings, mergers and acquisitions, stock exchange listings, corporate governance, securities regulatory matters, contested shareholder meetings, and general corporate and securities law matters.

Alex also has experience in the structuring, offering and sale of domestic and foreign domiciled investment funds. He has additional experience in dealer and adviser registration and compliance matters.

Alex regularly acts for clients in the following industries: cannabis, real estate investment trusts, healthcare, technology, resources and energy as well as investment funds.

He serves as corporate secretary of a public company and has been a guest lecturer at the Dalhousie Schulich School of Law in the area of mergers and acquisitions.

### representative matters

#### Cannabis

- Acted for an investor in its purchase of first tranche of US\$100M of unsecured convertible debentures of Harvest Health & Recreation, Inc. (CSE).

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- Acted for Natura Naturals Holdings Inc., the parent company of a licensed cannabis cultivator, in its acquisition by Tilray, Inc. (NASDAQ) with a transaction value of \$70M.
- Acted for iAnthus Capital Holdings, Inc. (CSE) in its acquisition of MPX Bioceutical Corporation (CSE) with a transaction value of \$835M.
- Acted for PharmaCielo Ltd., a Colombian-based medicinal cannabis producer, in its reserve takeover of AAJ Capital 1 Corp., public listing on the TSXV and completion of private placements of approximately \$40M.

## **Real Estate**

- Acted for the selling shareholders in respect of a secondary prospectus offering of common shares of First National Financial Corporation (TSX) on a bought deal basis for gross proceeds of \$53.4M.
- Acted for Morguard Investments Limited with respect to corporate reorganizations.
- Acted for Alignvest Capital Management with respect to structuring and capital raising.

## **Healthcare**

- Acted for Yorkville Asset Management Inc. as the lead investor in a private placement of common shares and convertible debentures of Centric Health Corporation (TSX) for proceeds of \$35.2M.
- Acted for 1315 Capital in its investment on a bought deal private placement concurrent with a bought deal public offering of common shares of Greenbrook TMS Inc. (TSX) for gross proceeds of \$30.5M.

## **Resources and Energy**

- Acted for Treasury Metals Inc. (TSX) for multiple private placements including on bought deal and flow through basis.
- Acted for AltaLink, L.P. with respect to its offering of \$450M of medium term secured notes under a pricing supplement to a short form base shelf prospectus.
- Acted for PetroNova Inc. (TSXV) in connection with Petroamerica Oil Corp.'s (TSXV) acquisition of all of PetroNova's common shares by way of a statutory plan of arrangement, with a transaction value of \$29M.

## **Technology**

- Acted for a syndicate of dealers with respect to the reverse takeover by Hut 8 Mining Corp., a cryptocurrency mining and blockchain infrastructure company of Oriana Resources Corporation, public listing on the TSXV, and completion of

private placements of approximately \$70M.

- Acted for a Canadian software company in its acquisition by a United States private equity firm with a transaction value of \$85M.

## **Investment Funds and Registrants**

- Acted for Picton Mahoney Asset Management with respect to structuring matters for hedge funds.
- Acted for domestic and offshore investment funds and dealers with respect to structuring and offering of a hedge fund as well as Canadian registration matters and securities commission regulatory audits.

## **community involvement**

- Hong Kong Canada Business Association

## **publications**

### **July 2020**

Thinking About Real Estate in Canada? Practical Considerations for Structuring a Private REIT  
Business Law and Capital Markets Bulletin

### **October 2018**

Liquid Alternatives Now a Reality  
Alternative Mutual Funds Regime Scheduled to Come Into Force January 3, 2019  
Securities Bulletin

### **July 2018**

CSA Reinforces Position that Securities Laws Apply to Cryptocurrency Offerings, Confirms Regulatory Scrutiny for Industry Participants  
Capital Markets Bulletin

### **July 2018**

CSA Releases Client-Focused Reforms to NI 31-103 in Response to Client-Registrant Relationship Concerns  
Investment Funds and Asset Management Bulletin

### **May 2018**

CSA Considers Reforms to the Syndicated Mortgage Regime and Seeks Input from Industry Participants  
Capital Markets Bulletin

### **May 2018**

Amending the *Canada Business Corporations Act* - Bill C-25 Receives Royal Assent  
Business Law and Capital Markets Bulletin

### **March 2018**

McMillan Client Alert - The CSA Release A New and Improved Suppression of Terrorism Report



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Investment Funds and Asset Management Bulletin

**December 2017**

McMillan Client Alert - For Registered Dealers, Advisors and Firms Relying on International Dealer or International Advisor Exemption

Investment Funds and Asset Management Bulletin

**December 2017**

Key Corporate Governance and Disclosure Developments in 2017

Capital Markets Bulletin

**November 2017**

CSA Consider Reforms to Determining Director and Audit Committee Member Independence

Capital Markets