



Keith Hanna

Montréal

514.987.5095

keith.hanna@mcmillan.ca

practice areas

business law

corporate finance

financial services

lending syndicates/secured creditors

restructuring and insolvency

secured lending and syndicated
finance

industries

aviation

banking, finance and insurance

investments

profile

Keith is an associate in the firm's Financial Services Group, working with financial institutions and corporations on corporate funding matters. Keith supports his clients in producing and negotiating notably loan offers, credit arrangements, financing documents, intercreditor agreements, securities, shareholder agreements.

Prior to joining McMillan, Keith worked at an international law firm and as an in-house counsel in a financial institution. Keith has been advising and acting on transactions related to corporate funding, equity investment, aircraft financing, bankruptcy and insolvency, as well as international matters.

Keith has represented financial institutions and corporations in various industries, including aviation, manufacturing, video games, energy, mining and pulp and paper.

representative matters

- DIP financing of \$100M in favour of Abitibi-Consolidated and Donohue Corp.
- Syndicated loan of \$270M in favour of Kruger Energy Montérégie
- Loan and investment of \$350M to McInnis Cement Inc.
- Financing in favour of Jeux WB Montréal Inc.
- Financing in favour of C & D Aerospace Canada Co.
- Loan of \$20M in favour of Siemens Canada Limited
- Restructuring of a \$102M debt of Fortress Specialty Cellulose Inc.

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- Divestment from Fortress Paper Ltd of its facility in Lebel-sur-Quevillon to Nexolia Bioenergy Inc.
- Investment of \$20M, loan of \$36M and assumption of a \$63M debt for the acquisition by Lithium Amérique du Nord Inc. of a lithium mine in La Corne.
- Financing of acquisition of all shares of Les Industries Polykar inc.
- Investment of \$1G US in the CSeries program

community involvement

- Member of the advisory committee on ethno cultural diversity for the Montreal Bar – 2008-2016
- Co-founder and organizer of the Air Canada English Oratory Award at the Young Bar of Montreal - 2008