



Julie Han

Toronto

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education and year of call

- Called to the Ontario bar - 2010
- University of Toronto, JD - 2009
- York University, MA - 2006
- University of Alberta, BA (Hons.) Co-operative - 2002

practice areas

financial services
secured lending and syndicated
finance
public-private partnerships
project finance
lending syndicates/secured creditors
South Korea

industries

banking, finance and insurance
public-private partnerships
infrastructure

profile

Julie is a partner and a member of McMillan's Financial Services Group. Her practice focuses on all types of syndicated and complex bilateral financing transactions and she represents both borrowers and lenders on transactions involving commercial debt financing, acquisition financing, secured lending and project financing.

In addition, Julie has extensive experience in advising both private sector partners and finance parties on PPP projects and has been involved in some of McMillan's most significant PPP engagements, including the closing of the Champlain Bridge Project in Quebec, the Highway 407 Phase 2 Project in Ontario, the Emily Carr University of Art + Design Project in British Columbia and the Saskatoon Civic Operations Centre Project in Saskatchewan, the first PPP project procured by the City of Saskatoon.

directorships and professional associations

- Ontario Bar Association

representative matters

- Counsel to the lender in connection with \$128.4 million project financing transaction to design, build and finance the Regional Express Rail – Cooksville GO Station
- Counsel to the lender in connection with \$127.5 million project financing transaction to design, build and finance the Groves Memorial Community Hospital
- Counsel to the equity sponsors in connection with \$106 million project financing transaction to design, build, finance and maintain the Hamilton Biosolids Management Project in Hamilton

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- Counsel to the equity sponsors in connection with \$252.6MM project financing transaction to design, build, finance and maintain the new North Commuter Parkway and Traffic Bridge in Saskatoon
- Counsel to the finance parties in connection with project financing transaction, valued at \$4.2 billion, to design, build, finance, operate, maintain and rehabilitate the New Bridge on the St. Lawrence, to replace the existing Champlain Bridge
- Counsel to the finance parties in connection with project financing transaction, valued at \$1.2 billion, to design, build, operate, maintain and rehabilitate the easterly extension of Highway 407 (Phase 2) in Ontario
- Counsel to the equity sponsors in connection with \$122.65MM project financing transaction to design, build, operate and maintain the new Emily Carr University of Art + Design in British Columbia
- Counsel to the equity sponsors in connection with project financing transaction to design, build, operate, maintain and rehabilitate a new civic operations centre in Saskatoon
- Counsel to the equity sponsors in connection with \$830.5MM project financing transaction to design, build, finance and maintain two new mental health care facilities in Ontario
- Counsel to administrative agent in connection with \$400MM syndicated loan facilities to a major Canadian food processing company
- Counsel to administrative agent in connection with \$115MM senior syndicated loan facilities for the acquisition and deployment of digital projection systems across Canada
- Counsel to administrative agent in connection with \$112MM senior syndicated loan facilities to a major construction company for the acquisition and conversion of two hotel buildings and their lands
- Counsel to administrative agent in connection with \$90MM asset-based loan to a manufacturing company
- Counsel to lender in connection with \$60MM senior unsecured term loan facility to a major toy production company
- Canadian counsel to U.S. administrative agent in connection with \$500MM cross-border asset-based acquisition financing transaction to major clothing retailer
- Canadian counsel to U.S. collateral agent in connection with \$180MM cross-border credit facility for the acquisition of a Canadian automotive parts manufacturer
- Canadian counsel to U.S. lender in connection with \$150MM

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syndicated loan facilities to a major Canadian transportation company

- Counsel to the borrower in connection with \$319MM acquisition financing
- Canadian counsel to major paper packaging company in connection with \$240MM debt financing
- Counsel to major software company in connection with \$87MM acquisition financing

awards and rankings

- Recognized by *IFLR1000 Financial and Corporate Guide 2020* as a Rising Star in Banking
- Recognized by *IFLR1000 Financial and Corporate Guide 2019* as a Rising Star in Banking

publications

May 11, 2020

Pandemic and Epidemic Events: Addressing the Risk in P3 Projects
Public Private Partnerships Bulletins

June 2018

Inconvenient Termination: The Financial Impact of Terminating Public-Private Partnership ("P3") Projects
Financial Services Bulletin

October 2017

Proposed PPSA and RSLA Amendments Clarify Debtor Location Rules and Make VINs Paramount for Motor Vehicle Registrations
Financial Services Bulletin

December 2016

Business Law Advisory Council Report: Recommendations for Amendments to the PPSA and RSLA
Financial Services Bulletin

November 2015

Good News for Lenders and Lessors: 5 Year Cap on PPSA Registrations for Consumer Goods to be Repealed
Financial Services