



## Patrice Beaudin

Montréal

514.987.5006

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### education and year of call

- Called to the Quebec bar - 1991
- Université de Montréal, LLB - 1990
- Concordia University, Graduate Diploma in Accountancy - 1985
- Bishop's University, BA - 1983

### practice areas

financial services

public-private partnerships

### industries

energy

infrastructure

### profile

Patrice Beaudin is a partner of McMillan's Financial Services Group. His practice is focused on corporate finance, including domestic and cross-border syndicated financings, securitizations, leases and leasing. He routinely acts for both lenders and borrowers in a variety of debt financings. Patrice is listed in *The Best Lawyers in Canada 2015* as a leader in Banking and Finance Law and Structured Finance Law.

Recent transactions include acting for a publicly traded company and its subsidiaries in connection with aggregate banking facilities of \$625M to finance, inter alia, an acquisition by takeover-bid in the UK and acting for a privately owned concern in the metal recycling industry with respect to aggregate revolving facilities of \$500M made available by a syndicate of 12 banks.

Before practising as a lawyer, Patrice practiced as a Chartered Accountant.

### directorships and professional associations

- Member of the Québec Bar

### representative matters

- Acting for a publicly traded company and its subsidiaries in connection with a \$400M committed revolving operating credit facility and a \$225M committed bridge facility made available by a syndicate of Canadian banks to finance, inter alia, the acquisition by takeover bid of a company traded on the London Stock Exchange.

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- Acting for a privately owned company in the metal recycling industry in connection with a \$500M revolving facility made available by a syndicate of 12 banks.
- Representing a syndicate of lenders in connection with aggregate facilities of \$105M made available to a manufacturer of doors and windows.
- Representing a syndicate of lenders in connection with aggregate facilities of \$95M made available to a manufacturer of envelopes.
- Acting for a software development company in connection with credit facilities for an aggregate amount of \$39,550,000 made available in the context of an acquisition by a venture capital group.
- Acting for a corporate purchaser in connection with the purchase and financing of a private jet.

## awards and rankings

- Recognized by *Best Lawyers in Canada (2020)* as a leading lawyer in the areas of Banking & Finance Law and Structured Finance Law
- Recognized in the 2019 Canadian Legal Lexpert Directory as a Repeatedly Recommended lawyer in the area of Asset Equipment Finance/Leasing
- Recognized by *Best Lawyers in Canada 2019* as a leading lawyer in the areas of Banking & Finance Law and Structured Finance Law
- Recognized in the 2018 Canadian Legal Lexpert Directory as a Repeatedly Recommended lawyer in the areas of Asset Equipment Finance/Leasing and Asset-Based Lending
- Recognized by *Best Lawyers in Canada 2018* as "Lawyer of the Year" Montréal for Structured Finance Law. Also listed as a leading lawyer in the area of Banking and Finance Law
- Repeatedly recommended in the areas of Asset Equipment Finance/Leasing and Asset-Based Lending in the 2017 *Canadian Legal Lexpert Directory*
- Recognized in *Lexpert's Special Edition on Canada's Leading Infrastructure Lawyers 2016*
- Recognized in the 2016 *Canadian Legal Lexpert Directory* as a leading lawyer in the area of Asset-Based Lending and Asset Equipment Finance/Leasing

## presentations

**November 2015**  
Commercial Agreements  
Workshop Leader



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Ontario Bar Association , Toronto, Ontario