



Paul Collins

Toronto

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education and year of call

- Called to the Ontario bar - 1986
- University of Toronto, LLB - 1984
- University of Toronto, B. Comm. - 1981

practice areas

corporate finance
mergers and acquisitions
capital markets
corporate governance
public disclosures
stock exchange listings

industries

mining
manufacturing, distribution and retail

profile

- Partner as of 1991.
- Member of the firm's Capital Markets and Business Law Groups.
- Toronto Stock Exchange – One year secondment with Listings/Distributions Division 1987-1988.

Paul practices primarily in the area of corporate and securities law and has extensive experience in advising boards of directors, special committees and senior management on business and securities law matters. Paul has acted for issuers on financings, mergers and acquisitions, joint ventures, strategic alliances, corporate governance and stock exchange and securities regulatory compliance matters. Paul's secondment to the Toronto Stock Exchange provided him with valuable insight into listing and compliance requirements of the TSX and the TSX Venture Exchange.

Paul provides ongoing advice to public and private companies involved in a wide range of industries, including mining (where Paul acts for mining and exploration companies of all sizes and stages of development), energy services, packaging, manufacturing and communication technologies.

representative matters

- Acted for CCL Industries Inc., a world leader in specialty label, security and packaging solutions for global corporations, government institutions, small businesses and consumers, on the private placement offering of \$300 million aggregate principal amount 3.864% Notes, completed in April 2018.
- Acted for Scientific Games Corporation, a leading developer of technology-based products, services and associated

content for worldwide gaming, lottery and interactive markets, on its acquisition of DEQ Systems Corp., completed in January 2017 by means of a plan of arrangement.

- Acted for CCL Industries Inc., a world leader in specialty label and packaging solutions for global corporations, small businesses and consumers, on the private placement offering of US\$500 million aggregate principal amount 3.25% notes, completed in September 2016.
- Acted for Mad Catz Interactive, Inc., a global provider of innovative interactive entertainment products catering to gamers across multiple platforms, on the sale of its Saitek brand and the Saitek line of flight, space and farm simulation game controller assets, completed in September 2016.
- Acted for St Andrew Goldfields Ltd. (TSX) in connection with its acquisition by Kirkland Lake Gold Inc. for \$178 million by means of a plan of arrangement
- Acted for numerous issuers on private placements and public offerings of equity and debt securities
- Acted for ShawCor Ltd. (TSX) on its private placement of US\$350 million senior unsecured notes
- Acted for Teck Corporation (TSX) on its merger by plan of arrangement with Cominco Ltd. (TSX)
- Acted for the Special Committee of the Board of Directors of Philex Gold Inc. (TSXV) on its acquisition by Philex Mining Corporation
- Acted for St Andrew Goldfields Ltd. (TSX) on the formation of a joint venture on the Clavos mine
- Acted for ShawCor Ltd. (TSX) on its offer to acquire Garneau Inc. by plan of arrangement
- Acted for Tecsyn International Inc. (TSX) on the \$53 million sale of its Poli-Twine Division
- Acted for Midnorthern Appliance Inc. on its takeover bid for Home & Rural Appliances
- Acted for St Andrew Goldfields Ltd. (TSX) on its acquisition by plan of arrangement of United Tex-Sol Mines Inc. (TSXV) and Royal Victoria Minerals Ltd. (TSXV)
- Acted for the underwriting syndicate in Custom Direct Income Fund's \$110 million initial public offering and secondary offering

awards and rankings

- Recognized by *IFLR1000 Financial and Corporate Guide 2021* as a Notable Practitioner in the areas of Capital Markets: Debt, Capital Markets: Equity, and M&A

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- Recognized by *IFLR1000 Financial and Corporate Guide 2020* as a Notable Practitioner in Capital Markets: Debt, Capital Markets: Equity, and M&A
- *2019 IFLR1000 Financial and Corporate Guide 2019* - Notable Practitioner: Capital Markets: Debt, Capital Markets: Equity, and M&A
- *2018 IFLR 1000 Financial and Corporate Guide* - Notable Practitioner: Capital Markets: Debt; and Capital Markets: Equity M&A
- Received a Distinguished Peer Rating from [Martindale-Hubbell](#)

media mentions

- "[Augusta decision is no prescription for use of poison pills](#)" by Drew Hasselback, *Financial Post*, July 30, 2014

publications

May 2018

Amending the *Canada Business Corporations Act* - Bill C-25
Receives Royal Assent
Business Law and Capital Markets Bulletin

December 2017

Key Corporate Governance and Disclosure Developments in 2017
Capital Markets Bulletin

March 2017

Interoil/Exxon Plan of Arrangement: Third Time's A Charm
Capital Markets Bulletin

January 2017

No Changes to Arrangements: Alberta Court of Appeal Upholds Directors' Choice of Transaction Structure in Merger of Marquee Energy Ltd. and Alberta Oilsands Inc.
Mergers and Acquisitions Bulletin

March 2016

Early Warning Enhancements
Securities Bulletin

March 2016

For The Times They Are A-Changin: Canadian Regulators Adopt Fundamental Changes to the Take-over Bid Regime
Securities Bulletin