



Barbara Collins

Vancouver

604.691.7490

barbara.collins@mcmillan.ca

education and year of call

- Called to the British Columbia bar - 2000
- University of British Columbia, LLB - 1998
- University of British Columbia, B.Comm. (Finance) - 1995

practice areas

capital markets
mergers and acquisitions
corporate finance
corporate governance
stock exchange listings
takeover bids
IPOs and alternative IPOs
private equity

industries

mining
life sciences
biotechnology
cannabis practice group
energy

profile

Barbara Collins is a partner in the firm's Vancouver office. She is a member of the Corporate Finance, Securities and Mergers & Acquisitions Law Groups. Her practice consists mainly of securities law in public and private financings as well as mergers and acquisitions.

The emphasis of Barbara's practice is on advising senior and junior public and private companies on securities, corporate and commercial matters with specific expertise in the areas of mining, high-tech, bio-tech and forestry. Her corporate and securities experience includes local and national prospectus offerings, Toronto Stock Exchange and TSX Venture Exchange listings, private placements, bought deals, initial public offerings, normal course issuer bids, amalgamations, plans of arrangement, mergers and acquisitions, capital pool companies and corporate reorganizations. She also provides recommendations to companies with respect to regulatory compliance, continuous disclosure requirements, and corporate governance.

directorships and professional associations

- Past President, Vancouver Bar Association
- Rocky Mountain Mineral Law Foundation
- Prospectors and Developers Association of Canada

representative matters

Barbara has been involved in the following representative transactions:

Barbara Collins
t: 604.691.7490
barbara.collins@mcmillan.ca

- Acted for The Green Organic Dutchman Holdings Ltd. in its completion of \$115 million initial public offering of units and listing on the Toronto Stock Exchange
- Acted for Aurora Cannabis Inc. in its \$200 million bought deal convertible note offering by way of short form prospectus
- Acted for Aurora Cannabis Inc. in its \$60 million bought deal prospectus offering of units
- Acted for The Green Organic Dutchman Holdings Ltd. in its completion of \$25 million special warrant financing
- Acted on behalf of Canaccord Genity Corp., as agent, in the initial public offering of Sunniva Inc. by way of special warrant financing
- Acted for Columbus Gold Corp. in its completion of bought deal offering of Columbus common shares for a gross proceeds of \$5 million.
- Acted for Northern Dynasty Minerals in its completion of a concurrent registered US offering and Canadian offering of Units (with prospectus), for total proceeds of \$17.1 million.
- Acted for Auryn Resources Inc. in its completion of a bought deal transaction consisting of mix of flow-through and non-flow-through shares, for a total proceeds of \$15 million.
- Acted for Rathdowney Resources Ltd. in its public offering of common shares on the TSX-V, and a non-brokered private placement with aggregate proceeds of over \$34 million.
- Acted for Taseko Mines Limited in its public offering of senior notes for an aggregate principal amount of US\$200,000,000.

publications

June 2016

Integrating Syrian Refugees: The role of the Settlement Mentor BarTalk, Canadian Bar Association British Columbia Branch

April 2015

IIROC Announces Priorities for Up Coming Year
Securities Bulletin

January 2015

IIROC Issues Final Guidance on Underwriting Due Diligence
Securities Bulletin

November 2014

CSA Finalizes Changes to Regulatory Framework for Registrants
Securities Bulletin



Barbara Collins
t: 604.691.7490
barbara.collins@mcmillan.ca

April 2014

IIROC Issues Proposed Guidance on Underwriting Due Diligence
Securities Bulletin

December 2013

The CSA Proposes Amendments to National Instrument 33-105 Underwriting Conflicts
Securities Bulletin

October 2013

ISS Proposes Amendments to its Proxy Voting Guidelines
Securities Bulletin

October 2013

CSA proposes to Amend National Instrument 52-108 Auditor Oversight
Securities Bulletin