



Cory Kent*

Co-Chair, B.C., Mining
Vancouver

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*Law Corporation

education and year of call

- Called to the British Columbia bar - 1996
- University of British Columbia, LLB - 1995
- Carleton University, BA - 1990

practice areas

capital markets
cryptocurrency and blockchain
corporate finance
IPOs and alternative IPOs
mergers and acquisitions
proxy contests
takeover bids
stock exchange listings
negotiated transactions

profile

Cory's practice focuses on Corporate and Securities law with an emphasis on the natural resources, cannabis and technology sectors. He provides counsel in virtually every area pertaining to Capital Markets, including listing matters on the Canadian stock exchanges (TSX, TSX-Venture), private offerings, corporate reorganizations, reactivations, hostile takeovers, reverse takeovers, plan of arrangements and amalgamations, mergers and acquisitions, and continuous disclosure obligations.

Cory is highly regarded for the depth of his corporate governance experience and advises shareholders, as well as boards of directors, in connection with shareholder activism and contested transactions matters.

Cory provides multifaceted counsel to his clients, having acted on both sides of the dealmaking table and as such is highly experienced in successfully dealing with boards of directors, management teams, stakeholders and regulatory bodies alike.

representative matters

- Represented companies controlled by Waterous Energy Fund in their acquisition of the issued and outstanding common shares of Northern Blizzard Resources Inc. in a transaction valued approximately \$244 million.
- Represented American Bonanza Gold Corp. in connection with short form offerings totalling \$23.5 million.
- Represented Roxgold Inc. in the completion of the acquisition of exploration permits in Burkina Faso (\$36 million) and \$65 million in equity private placements.
- Represented Sennen Resources in its successful takeover

bid defense.

- Represented Starcore International Ventures Ltd. in its acquisition of a San Martin Mine for US\$26 million and related equity and debt financings.
- Represented Starcore International Mines Ltd. in a \$11 million loan transaction and retirement of outstanding hedge obligations.
- Represented PNI Digital Media Inc. for its acquisition of Pixology PLC for \$19 million, related cross-border equity financing and registration, and subsequent TSX listing.
- Represented Nevada Sunrise Gold Corporation with its initial public offering and listing on the TSX Venture Exchange.
- Represented THEMAC Resources Group Limited. in connection with its reactivation transaction, acquisition of the Copper Flat Project, and related equity and debt financings.
- Represented Golden Oasis Exploration Ltd. with its initial public offering and listing on the TSX Venture Exchange, and subsequent merger with American Copper Corporation and Lebon Gold Mines Limited.
- Represented Potash One Inc. with its listing on the Toronto Stock Exchange.
- Represented Starcore International Mines Ltd. with its listing on the Toronto Stock Exchange.
- Represented Klondex Mines Ltd, with its listing on the Toronto Stock Exchange.
- Represented a TSX listed mining company in its successful takeover bid defense.
- Represented American Bonanza Gold Mining Corp. in connection with its merger with International Tours Resources Inc. and subsidiary of Fairstar Explorations Inc. (\$57 million).
- Represented various TSX and TSX Venture Exchange issuers with equity financings, listing matters, corporate governance issues, property option, earn in and joint venture transactions.

awards and rankings

- Listed in the *Legal500 Canada 2020* as a “Recommended Lawyer” – Energy and Natural Resources: Mining
- Recognized in the 2019 *Canadian Legal Expert Directory* as a Repeatedly Recommended lawyer in the area Mining

publications

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November 2019

CSA Notes Inadequate Disclosure of Financial Interest in Cannabis M&A
Capital Markets Bulletin

November 2018

Breaking New Ground: SEC Updates Rules to Modernize Property Disclosures Required for Mining Issuers
Mining Law Bulletin

March 2018

In *Aurora*, Securities Regulators Affirm the New Take-over Bid Regime and Signal that Exemptive Relief under the New Regime will Prove to be Difficult and that Tactical Shareholder Rights Plans may be Extinct
Capital Markets, Business Law Bulletin

October 2017

Divergent Regulatory Approaches to Cryptocurrency Offerings: Developments in Canada, the United States, and China
Capital Markets Bulletin

September 2017

McMillan Advises on First Initial Coin Offering Granted Exemptive Relief by Canadian Securities Regulators
Capital Markets Bulletin

May 2017

Proxy Access in Canada -- Another US Corporate Law Practice Makes Its Way Up North
Capital Markets Bulletin

July 7, 2015

NI 43-101 Standards of Disclosure for Mineral Projects: Core Principles, Pitfalls, Problems, and Practical Guidance
61st Annual Rocky Mountain Mineral Law Institute