



Jeffrey Rogers

Co-Chair, Syndicated Finance
Toronto

416.865.7818
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education and year of call

- Called to the Ontario bar - 1994
- University of Ottawa, LLB - 1992
- University of Toronto, BA (Hons.) - 1988

practice areas

financial services
secured lending and syndicated
finance
security enforcement
private equity
lending syndicates/secured creditors

industries

banking, finance and insurance
banking

profile

Jeff Rogers is a partner in the firm's banking and financial services group. His practice focuses on complex domestic and cross-border debt financing and restructuring transactions including syndicated lending, leveraged acquisitions, tender offer financing, high yield, asset-based lending, dip lending and subordinated debt. He is a regular speaker at conferences and client in-house training programs on financial transactions and secured lending.

Jeff acts routinely for major Canadian and foreign financial institutions and borrowers on domestic and cross-border transactions.

directorships and professional associations

- Law Society of Upper Canada
- Turnaround Management Association

representative matters

Jeff has advised on transactions including financings for: Ontario Gaming East Limited Partnership, Wind Mobile, Catalyst Paper, CanWest, Chrysler Canada, Albéa Beauty Packaging, Air Canada, The Brick, Gracious Living Corporation, Bass Pro, CPR, Domtar Inc., Ford Motor Company, Great-West Life, Goodyear Canada, Cott Corporation, Liz Claiborne/Fifth and Pacific, Linens n' Things, Manulife Financial Corporation, Ontario Power Generation, Hydro One, Sealy Mattress Company and Western Forest Products.

awards and rankings

- Recognized in the 2020 Canadian Legal Expert Directory as a Consistently Recommended lawyer in the area of Asset-Based Lending and a Repeatedly Recommended

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- lawyer in the area of Banking & Financial Institutions
- Recognized by Chambers Global (2020) as a leading lawyer in the area of Banking & Finance
 - Listed in Who's Who Legal: Canada 2019 as a leader in Banking
 - Listed in the *Legal500 Canada 2020* as a "Leading Lawyer" – Banking and Finance
 - Recognized by *IFLR1000 Financial and Corporate Guide 2020* as Highly Regarded in Banking
 - Recognized by *Chambers Canada (2020)* as a leading lawyer in the area of Banking & Finance Law
 - Recognized by *Best Lawyers in Canada (2020)* as a leading lawyer in the areas of Asset-Based Lending and Banking & Finance Law
 - Recognized by the *2019 Lexpert Guide to the US/Canada Cross-Border Lawyers* in Canada as a leading Canadian lawyer in cross-border practices
 - Recognized in the *2019 Canadian Legal Lexpert Directory* as a Consistently Recommended lawyer in the area of Asset-Based Lending and a Repeatedly Recommended lawyer in the area of Banking & Financial Institutions
 - Recognized by *Chambers Global 2019* as a leading lawyer in the area of Banking & Finance
 - Recognized by *IFLR1000 Financial and Corporate Guide 2019* as Highly Regarded in Banking
 - Recognized in the 2018 Canadian Legal Lexpert Directory as a Consistently Recommended lawyer in the area of Asset-Based Lending and a Repeatedly Recommended lawyer in the area of Banking & Financial Institutions
 - Listed in *Who's Who Legal Canada: 2018* as a leader in Banking
 - Recognized by *Chambers Canada 2019* as a leader in Banking & Finance
 - Named the *Best Lawyers (2019)* Assets-Based Lending "Lawyer of the Year" in Toronto
 - Recognized by *Best Lawyers in Canada 2019* as a leading lawyer in the areas of Asset-Based Lending and Banking & Finance Law
 - Ranked by Lexpert Guide 2018 as a leading US/Canada Cross-Border Lawyer in Canada
 - Recognized in *Chambers Global 2018* as a leader in the area of Banking & Finance Law
 - Recognized in *Best Lawyers in Canada (2018)* as a leading

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lawyer in the areas of Asset-Based Lending Practice and Banking and Finance Law

- Recognized in *Chambers Canada* 2018 as a leader in the area of Banking & Finance Law
- Recognized in *IFLR 1000 Financial and Corporate Guide* 2018 as a leader in the area of Banking
- Recognized by *Who's Who Legal: Canada* 2017 as a leading lawyer in the area of Banking Law
- Recognized in *Canadian Legal Lexpert Directory* 2017 as consistently recommended in Asset-Based Lending and repeatedly recommended in Banking & Financial Institutions
- Recognized in *Chambers Global* 2017 as a leader in the area of Banking & Finance Law
- Recognized in *Best Lawyers in Canada* 2017 as a leading lawyer in the areas of Asset-Based Lending Practice and Banking and Finance Law
- Recognized in *Chambers Canada* 2017 as a leader in the area of Banking & Finance Law
- Recognized in *IFLR 1000 Financial and Corporate Guide* 2017 as a leader in the area of Banking
- Recognized by *Who's Who Legal: Canada* 2016 as a leading lawyer in the area of Banking Law
- Recognized in *Chambers Global* 2016 as a leader in the area of Banking & Finance Law
- Recognized in *Lexpert Magazine's Leading Lawyers under 40*
- Recognized in the *Canadian Legal Lexpert Directory* 2016 as a leading lawyer in the areas of Asset-Based Lending and Banking & Financial Institutions
- Recognized in *Lexpert Guide to the Leading US/Canada Cross-Border Corporate Lawyers in Canada* 2016 as an Asset-Based Lending expert
- Recognized in *Chambers Global Guide* 2015 as a leader in the area of Banking & Finance Law
- Recognized by *Who's Who Legal: Canada* 2014 as a leading lawyer in the area of Banking Law
- Recommended in the *Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada* as an Asset-Based Lending expert
- Recommended in banking and finance law in *Who's Who Legal Guide*

community involvement

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- Canadian Lawyers Abroad – Dare to Dream Program.


media mentions

- "[Justice is \(ob\)served](#)" by Bruce Laregina, *Precedent Magazine*, May 17, 2013

publications

April 2020

Canada: Lending & Secured Finance Laws and Regulations

2020  International Comparative Legal Guide (ICLG)

April 2019

Canada: Lending & Secured Finance 2019

International Comparative Legal Guide (ICLG)

2016

Canada Chapter

The International Comparative Legal Guide to: Lending and Secured Finance 2016

2015

Canada Chapter

The International Comparative Legal Guide to: Lending and Secured Finance 2015

November 2014

UPDATE: Amendments to Thin Cap and Withholdings Tax Rules: Good News for Lenders, Better News for Borrowers
Tax & Financial Services Bulletin