mcmillan



practice areas

business law
mergers and acquisitions
business formation
corporate governance
negotiated transactions
private equity
private m&a
acquisitions and divestitures

industries

private equity - buyouts & venture capital investment energy food, beverage and agribusiness manufacturing, distribution and retail alternatives electricity and utilities renewables

Caroline Samara

Toronto

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education and year of call

- · Called to the Ontario bar 2013
- University of Toronto, J.D. 2012
- York University, B.A. (Hons) 2009

profile

Caroline is a partner in the firm's Business Law Group in the Toronto office.

Caroline's practice focuses on negotiated M&A transactions and assisting domestic and cross-border clients with the acquisitions and sales of businesses, including strategic and private equity investments, acquisitions and divestitures. Caroline also regularly advises clients on internal corporate matters including corporate reorganizations, general corporate transactions and corporate governance issues.

Caroline works with clients in a variety of industries including private equity, agribusiness, manufacturing, distribution, transportation and energy.

Caroline joined McMillan as a summer student in 2011 and completed her articles with the firm in 2013.

representative matters

- Represented numerous corporate clients with internal corporate reorganizations.
- Represented clients supported by various investment trusts in their acquisitions of production and assembly automation companies and related reorganizations.
- Represented an independent power producer in the acquisitions of hundreds of solar projects and FIT Contracts.
- Represented a chemical and ingredient distributor in its acquisition of a leading food ingredients supplier.
- · Represented a private equity firm in its investment in a



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solutions extrusion manufacturing company.

- Represented a private equity firm in its investment in a company providing customized solutions to enterprise customers.
- Represented a leading chemical distributor in its acquisition of a wholesale fertilizer distributor.
- Represented a strategic investment firm in its acquisition of a design, engineering, manufacturing and installation services company.
- Represented a leading chemical distributor in its acquisition of several warehousing, logistics and production companies.
- Represented a private equity firm in closing multiple transactions since 2013.
- Represented a private equity firm in its investment in a commercial art developer and distributor.
- Represented foreign clients with the establishment of Canadian businesses.
- Represented a cosmetics manufacturing and packaging company in its acquisition of an international product development and manufacturing company.

publications

March 2015

Limited Partnerships: When to Head to Manitoba and When to Stay at Home?
Business Law Bulletin

June 2014

Ontario Election 2014: Party Positions on FIT Contracts Energy Law Bulletin