



Cory Kent*

Vancouver

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*Law Corporation

admission au Barreau et formation

- Barreau de la Colombie-Britannique - 1996
- University of British Columbia, LLB - 1995
- Carleton University, BA - 1990

domaines de pratique

Cryptomonnaies et chaîne de blocs
marchés des capitaux
financement des entreprises
premiers appels publics à l'épargne et
inscriptions boursières alternatives
fusions et acquisitions
sollicitation de procurations
offres publiques d'achat
inscriptions en bourse
opérations négociées

profil

Cory's practice focuses on Corporate and Securities law with an emphasis on the natural resources and technology sectors. He provides counsel in virtually every area pertaining to Capital Markets, including listing matters on the Canadian stock exchanges (TSX, TSX-Venture), private offerings, corporate reorganizations, reactivations, hostile takeovers, reverse takeovers, plan of arrangements and amalgamations, mergers and acquisitions, and continuous disclosure obligations.

Cory is highly regarded for the depth of his corporate governance experience and advises shareholders, as well as boards of directors, in connection with shareholder activism and contested transactions matters.

Cory provides multifaceted counsel to his clients, having acted on both sides of the dealmaking table and as such is highly experienced in successfully dealing with boards of directors, management teams, stakeholders and regulatory bodies alike.

mandats d'administrateur et associations professionnelles

- Vancouver Bar Association
- Canadian Bar Association

mandats représentatifs

- Represented companies controlled by Waterous Energy Fund in their acquisition of the issued and outstanding common shares of Northern Blizzard Resources Inc. in a transaction valued approximately \$244 million.
- Represented Starcore International Ventures Ltd. in its

acquisition of a San Martin Mine for US\$26 million and related equity and debt financings, January 2007.

- Represented Photo Channel Networks Inc. in acquisition of Pixology PLC for \$19 million, and related cross-border equity financing and registration.
- Represented Nevada Sunrise Gold Corporation with its initial public offering and listing on the TSX Venture Exchange.
- Represented Everett Resources Ltd. with its initial public offering and listing on the TSX Venture Exchange.
- Represented Golden Oasis Exploration Ltd. with its initial public offering and listing on the TSX Venture Exchange.
- Represented Potash One Inc. with its listing on the Toronto Stock Exchange.
- Represented Starcore International Mines Ltd. with its listing on the Toronto Stock Exchange.
- Represented Klondex Mines Ltd, with its listing on the Toronto Stock Exchange.
- Represented American Bonanza Gold Mining Corp. in connection with its merger with International Tours Resources Inc. and subsidiary of Fairstar Explorations Inc. (\$57 million).

prix et palmarès

- Recognized in the 2019 Canadian Legal Lexpert Directory as a Repeatedly Recommended lawyer in the area Mining

publications

Janvier 2020

Stop the Presses: Printing of Disclosure Documents May Be a Thing of the Past

(seulement disponible en anglais)

Capital Markets Bulletin

Novembre 2019

Les ACVM observent des manquements sur le plan de la communication de l'information sur les intérêts financiers dans les documents relatifs aux regroupements d'entreprises dans le secteur du cannabis

Bulletin sur les marchés des capitaux

Novembre 2018

Breaking New Ground: SEC Updates Rules to Modernize Property Disclosures Required for Mining Issuers

(seulement disponible en anglais)

Mining Law Bulletin

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Mars 2018

In *Aurora*, Securities Regulators Affirm the New Take-over Bid Regime and Signal that Exemptive Relief under the New Regime will Prove to be Difficult and that Tactical Shareholder Rights Plans may be Extinct

(seulement disponible en anglais)

Capital Markets, Business Law Bulletin

Octobre 2017

Divergent Regulatory Approaches to Cryptocurrency Offerings: Developments in Canada, the United States, and China

(seulement disponible en anglais)

Capital Markets Bulletin

Septembre 2017

McMillan agit dans le cadre d'une première émission d'une cryptomonnaie ayant obtenu une dispense des autorités canadiennes en valeurs mobilières

Bulletin Marché des capitaux

Mai 2017

Proxy Access in Canada -- Another US Corporate Law Practice Makes Its Way Up North

(seulement disponible en anglais)

Capital Markets Bulletin

7 Juillet 2015

NI 43-101 Standards of Disclosure for Mineral Projects: Core Principles, Pitfalls, Problems, and Practical Guidance

(seulement disponible en anglais)

61st Annual Rocky Mountain Mineral Law Institute