



## David E. Thring

Toronto

416.307.4028

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### admission au Barreau et formation

- Barreau de l'Ontario - 1981
- University of Toronto, LLB - 1979
- University of Western Ontario, BA (Hons. Economics and Political Science) - 1976
- University of Toronto, Certificate of Achievement in Carbon Finance - 2010

### domaines de pratique

services financiers

prêts garantis et crédit consorsial

acquisitions et désinvestissements

financement des entreprises

opérations négociées

financement de projets

capital de risque

financement structuré, titrisation et instruments dérivés

gouvernance d'entreprise

### industries

banques, finances et assurances

capital d'investissement et capital de risque

infrastructures

énergies renouvelables

industries manufacturières, distribution et commerce du détail

### profil

David Thring is a partner in the firm's Financial Services Group.

His practice focuses corporate debt financing and banking. He acts for financial institutions, both Canadian and foreign, and borrowers on cross-border secured loans, project finance, asset-based lending, securitizations and subordinated debt financing. He also acts for private equity and venture capital investors and issuers.

David also provides business law advice to domestic and international clients regarding commercial and contractual matters, acquisitions and divestitures, governance and restructuring. He has advised clients in the manufacturing, retail, technology, service and health disciplines sectors, not-for-profit corporations, hospitals and Ministries of the Ontario government.

### mandats d'administrateur et associations professionnelles

- Canadian Bar Association, Business Law Section
- Ontario Bar Association
- Canadian Council for Public-Private Partnerships
- Toronto Rehabilitation Institute (past Chair, Board of Directors)

### mandats représentatifs

- Acted as Canadian counsel on behalf of Citibank, N.A., as collateral agent, and the lenders on U.S. \$4.3 billion first lien credit facilities provided to Chrysler Group LLC and its subsidiaries and the purchase of U.S. \$3.2 billion second lien notes issued by Chrysler Group LLC.
- Acted as Canadian counsel for a U.S. issuer and its

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Canadian subsidiary on a cross-border private placement of senior secured notes of US\$130.5 million and C\$76 million, secured by toll revenues of an international bridge.

- Acted for a secured creditor, Royal Bank of Scotland, N.V. (Canada) Branch, on the insolvency of Nortel Networks Limited.
- Advised a foreign bank and a Canadian financial institution on the restructuring of non-bank issuers of asset-backed commercial paper.
- Has advised government and non-government sponsors on procurement and finance of public infrastructure, including hospitals and bridges.
- Acted on behalf of a leading Canadian manufacturer on the acquisition and financing of new businesses in Europe, South America, the US, China and Canada.

## prix et palmarès

- Recognized by *IFLR1000 Financial and Corporate Guide 2019* as a Notable Practitioner in Banking and Finance
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- Listed in *The Best Lawyers in Canada 2019* as a leader in Banking & Finance Law
- Listed in *The Best Lawyers in Canada 2018* as a leader in Banking & Finance Law
- Listed in *Who's Who Legal: Canada 2017* as a leading in Banking Law
- Listed in *Who's Who Legal: Canada 2016* as a leading in Banking Law
- Listed in *Who's Who Legal: Canada 2015* as a leading in Banking Law
- Listed in *Who's Who Legal: Canada 2014* as a leading in Banking Law

## engagement communautaire

- Member, Capital Redevelopment Committee, The New Women's College Hospital, Toronto

## publications

### Janvier 2016

Can the New Crowdfunding Exemption Be Used for Debt Securities?

*(seulement disponible en anglais)*

Financial Services Bulletin



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**Mars 2015**

International Payments in RMB  
*(seulement disponible en anglais)*  
Financial Services Bulletin

**présentations**

**7 Mai 2015**

How To Review A Credit Facility  
*(seulement disponible en anglais)*  
Webinar, Canadian Corporate Counsel Association