

CANADIAN INVESTMENT MANAGERS: DOING BUSINESS IN THE U.S.

Posted on June 5, 2019

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June 5, 2019

4:00 pm - 6:45 pm

Toronto

Thinking about raising institutional capital to expanding your reach to the United States? There are a variety of considerations that will impact how you do business south of the border so we invite you to join us as we provide an overview of U.S. regulation.

Topics

Canadian Investment Managers marketing to U.S. Investors

Registration and exemptions under the Investment Advisers Act of 1940

Delaware LLC feeder funds for offshore fund structures

Agenda

4:00 p.m. – 4:30 p.m. | Registration + Refreshments

4:30 p.m. – 5:45 p.m. | Presentation + Q&A

5:45 p.m. – 6:45 p.m. | Cocktail Reception

Featured Speakers

Paul Marino

Partner, Sadis & Goldberg LLP

Joshua Leonardi

Director, TD Securities

Leila Rafi, Moderator

Partner, McMillan LLP



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