

RAISING CAPITAL AND PLANNING AN IPO IN HEALTHCARE AND LIFE SCIENCES

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McMillan LLP, Brookfield Place, Suite 4400 - 181 Bay Street, Toronto, ON

For organizations considering, preparing for, or undergoing a major transaction – be it an IPO, sale or a milestone event – building a strategy to stay ahead can be a challenge. Please join us as our panel explores the following:

- What is currently happening in the Canadian & US economies & capital markets
- What options are available for raising private vs. public equity or debt
- How to develop a strategic plan for an exit transaction whether it be an IPO, sale or another event and what are the advantages and disadvantages of each option
- What should you think about in getting the company ready for the event from a legal, regulatory, internal controls, and corporate governance standpoint
- Typical next steps, opportunities and challenges after the transaction is complete
- Lessons learned from previous transactions

Co-moderators:

- [Paul Davis](#), Co-Chair Capital Markets and M&A, McMillan
- Diana Dunlop, Senior Manager, Transaction Advisory, Deloitte

Panelists:

- [Bruce Chapple](#), Co-Chair Private Equity, McMillan
- Pascal Tremblay, President and Managing Partner, Novacap
- Ungad Chadda, Senior vice President, TSX
- David Dalziel, Partner, Deloitte

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