

PRACTICAL CONSIDERATIONS FOR STRUCTURING PRIVATE REITS

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Despite volatility, the market for Canadian REITs continues to rally creating opportunity for new players in a number of asset classes.

Join us on **Tuesday, November 9, 2021** for a discussion on the practical considerations for structuring private REITs.

Topics include:

- Identifying your investors and navigating the regulatory waters of capital raising
- Engaging exempt market dealers - “captive” or third party dealers?
- REIT fees and fees charged by related parties - what is market?
- Status of substantial proposed changes to the “OM” exemption and impact on REIT capital raising
- Importance of identifying a REIT’s “exit strategy” at inception of the REIT
- Tax considerations in connection with the establishment and operation of the REIT
- Eligibility for RRSPs, TFSAs and other registered plans

Date & Time

Tuesday, November 9, 2021

1:00 pm - 2:00 pm ET

Speakers

Alex Bruvels

Partner
Capital Markets & Securities

Michael Shannon

Partner
Capital Markets & Securities

Andrew Stirling

Partner
Tax

This program qualifies for up to 1 hour Substantive CPD (ON), 1 hour CPD (BC) and 1 hour CLE (QC).

For more information please contact events@mcmillan.ca.



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