

MCMILLAN WINS TWO OF LEXPERT'S 2021 TOP DEAL AWARDS: CAPITAL MARKETS AND INSOLVENCY & RESTRUCTURING

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Category: News

McMillan is proud to have two top deals selected as winners of Lexpert's Awards of Excellence For Top Deals, for its role in the Capital Markets and Insolvency & Restructuring categories, at the 2021 Canadian Law Awards. This recognition of our transactional work speaks to McMillan's national strength and broad scope of expertise. We are pleased to share this honour with our valued clients.

The <u>Canadian Law Awards</u> celebrates the nation's legal profession by highlighting the most outstanding deals, cases, individuals and firms. The Top Deals list is based on a canvas of significant transactional work from the previous year. The list reflects the viewpoints of the Canadian Law Awards team on deals that are considered to be the most notable of the year.

Capital Markets Deal of the Year: Creation of Brookfield Infrastructure Corporation and Brookfield Renewable Corporation

The unit split and creation of Brookfield Infrastructure Corporation merits the Capital Markets Deal of the Year Award, for its unique economic and accounting perspectives. The transaction offers new investing options in Brookfield Renewable's globally diversified, multi-technology renewable power portfolio. The McMillan team provided British Columbia corporate and securities law advice, with a team that included Janet Derbawka, Cory Kent, Joanna Dawson and Andjela Sabet.

McMillan's <u>Capital Markets & Securities Group</u> helps clients in Canada, the United States and around the world to navigate the capital markets and reach their goals, while remaining in compliance with applicable regulations. Our breadth of experience allows us to provide advice to clients ranging from Fortune 500 to fast-growing small and medium-sized enterprises as they move through the phases of growth. We advise on all aspects of securities laws, including equity and debt offerings; bought deals; Canadian, US and other international listings; investment fund/structured product offerings; capital re-organizations; corporate governance and on-going compliance; and registration of dealers and advisers.



Insolvency & Restructuring Deal of the Year: CCAA Restructuring of Cirque du Soleil

The Restructuring of Cirque du Soleil earned the title of Restructuring Deal of the Year for its complex and significant cross-border component. The closing of a sale transaction with secured lenders and emergence from creditor protection under the Companies' Creditors Arrangement Act ("CCAA") in Canada and Chapter 15 in the United States, marks a milestone for the world leading live entertainment company. Cirque du Soleil is renowned for producing circus arts shows and a large variety of entertainment forms, including multimedia productions, immersive experiences, theme parks and special events. McMillan represented the lenders with a team led by Waël Rostom and included Emile Catimel-Marchand, Owen Gaffney and Eric Stachecki.

McMillan's <u>Insolvency & Restructuring Group</u> is one of Canada's leading business insolvency & restructuring practices. Our team specializes in facilitating corporate cross-border restructuring transactions and proceedings for a variety of stakeholders, with expertise in developing and executing creative and practical cross-border bankruptcy and restructuring strategies and solutions. We work with clients to structure joint and parallel insolvency filings involving Canada and other countries and and coordinate Canadian proceedings with US Chapter 11 and Chapter 15 cases. Our highly skilled team includes top-ranked lawyers known for their expertise and creative problem-solving, allowing McMillan to deliver the highest standards of transactional and structuring leadership. We have an outstanding track record of achieving successful outcomes for our clients.