

ALEX GRIGG



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Alex is a skilled capital markets and securities lawyer with extensive experience advising clients with respect to corporate finance, mergers and acquisitions and corporate governance.

Representing businesses at various stages of development, Alex regularly advises public companies, startups and emerging issuers, investment funds and venture capital and private equity firms. Alex's practice includes public and private securities financings, initial public offerings, going private transactions, structured product offerings and advising on various securities regulatory matters. In addition, Alex has assisted foreign and domestic clients in connection with cross-border investment and M&A.

As part of his securities and corporate finance practice, Alex has advised clients in various industries including technology, renewable and non-renewable energy, mining, healthcare and manufacturing.

Email: alex.grigg@mcmillan.ca

Expertise: Business Law, Capital Markets & Securities, Mergers & Acquisitions

Location: Calgary

Phone: 403.531.4719

Position/Title: Associate, Capital Markets & Securities

Education & Admissions:

Degree: Called to the Alberta bar

Year: 2019

Degree: J.D. / M.B.A.

University: University of Calgary

Year: 2018

Degree: BHSc

University: University of Calgary

Year: 2013

Rankings & Recognition:

- University of Calgary Faculty of Law, Dean's List
- University of Calgary Faculty of Law, James G. Kidd Scholarship
- University of Calgary Faculty of Law, Darlene Korolak Memorial Award
- University of Calgary Faculty of Law, Fraser Milner Casgrain Prize in Environmental Law

Representative Matters:

- Ambyint Inc., the leading provider of AI-powered production and artificial lift optimization software for the energy industry, in connection with the completion of a complex corporate restructuring, a repatriation to Alberta, Canada from the United States, and a successful capital round to existing investors Mercury and Montrose Lane and new investors BDC Capital and Accelerate Fund III.
- Green Impact Partners Inc. (formerly Blackheath Resources Inc.) in connection with its acquisition of

clean energy assets from Wolverine Energy and Infrastructure Inc., the completion of a \$100 million brokered offering of subscription receipts and its listing on the TSX Venture Exchange through a reverse take-over (RTO) structure.

Practices: Business Law, Capital Markets & Securities, Mergers & Acquisitions