

ALEX RICCHETTI

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Alex Ricchetti is building a growing financial services law practice with a focus on commercial debt financing, syndicated lending and acquisition financing. He also has significant expertise in public-private partnerships (P3), asset-based lending, project financing and securitizations.

Advising major banks, private equity firms and domestic and international corporations. Alex acts for clients in domestic, cross-border and multi-jurisdictional financings.

Email: alex.ricchetti@mcmillan.ca

Expertise: Banking & Finance, Financial Services, Project Finance & P3

Location: Toronto

Phone: 416.945.8006

Position/Title: Associate, Financial Services

Publications:

- "[Banking Regulation 2020 | Canada](#)," Global Legal Insights (May 2020)

Education & Admissions:

Degree: Called to the Ontario bar

Year: 2017

Degree: JD (cum laude)

University: Western University

Year: 2016

Degree: B.Sc. (Honours)

University: University of Guelph

Year: 2012

Rankings & Recognition:

- Law Society of Upper Canada Prize, Western University, Faculty to Law

Representative Matters:

- Counsel to the Bank of Canada, Canada's central bank, in connection with the amendment and/or establishment and implementation of the Bank's Emergency Lending Assistance facility and the Standing Term Liquidity Facility, which facilities provide for liquidity to financial institutions in Canada in specified circumstances
- Counsel to the design-build joint venture in connection with the successful closing of the \$4.6 billion project financing transaction to design, build, finance, operate and maintain the Hurontario LRT Project in Ontario
- Counsel to Bellwyck Packaging Inc. in connections with its credit facilities provided by a syndicate of lenders, with Bank of Montreal as agent
- Counsel to Shawcor Ltd. in connection with its US\$500 million credit facilities provided by a syndicate of lenders, which facilities are guaranteed by subsidiaries in over 15 countries
- Restructuring of Essar Steel Algoma Inc. under the Companies' Creditors Arrangement Act and the sale of substantially all of its assets to Algoma Steel Inc. - Lead counsel to the ABL Lenders with respect to the US\$250 million revolving ABL facility and Canadian counsel to the Term Agent with respect to the US\$285 million term loan facility, in each case, provided to Algoma Steel Inc.
- Finch West LRT (Light Rail Transit) Project – Counsel to bond underwriters and bank lenders on the \$2.5 billion project to design, build, finance, operate and maintain a new 11 kilometer dedicated light rail transit extension in Toronto, Ontario
- Counsel to the lender in connection with \$128.4 million project financing transaction to design, build and finance the Regional Express Rail – Cooksville GO Station

Industries: Banking & Finance, Project Finance & P3

Practices: Financial Services