mcmillan

ALEX RICCHETTI



Categories: <u>People</u>, <u>Lawyers</u>

Alex Ricchetti is a highly respected financial services lawyer with expertise in commercial debt financing, syndicated lending and acquisition financing. He also has significant proficiency in public-private partnerships (P3), asset-based lending, project financing and securitizations. Alex acts for clients in domestic, cross-border and multi-jurisdictional financings.

Alex represents borrowers and lenders, including routinely acting for major Canadian banks, foreign banks, private equity firms, and domestic and international corporations. A gifted financial services lawyer, he provides traditional and non-traditional lenders with creative structuring and financing solutions for renewable energy projects.

Drawing on his broad experience, he advises on secured and unsecured lending, asset-based lending, acquisition finance, derivative and structured transactions, securitizations, syndicated lending and debtor-in-



possession (DIP) financing.

Alex is a co-author of the Canadian chapter of the Global Legal Group's Banking Regulation (2023) book.

Email: alex.ricchetti@mcmillan.ca

Expertise: Banking & Finance, Financial Services, Project Finance & P3

Location: Toronto Phone: 416.945.8006 Position/Title: Partner, Financial Services Publications:

- "Banking Regulation 2023, Tenth Edition, Canada," Global Legal Group (March 2023)
- "Banking Regulation 2022, Ninth Edition, Canada", Global Legal Group (March 2022)
- "Banking Regulation 2021 | Canada," Global Legal Insights (May 2020)

Education & Admissions:

Degree: Called to the Ontario bar Year: 2017

Degree: JD (cum laude) **University:** Western University **Year:** 2016

Degree: B.Sc. (Honours) **University:** University of Guelph **Year:** 2012

Rankings & Recognition:

- Recognized by *Best Lawyers* in Canada (2024) as a "One to Watch" in the area of Banking and Finance Law
- Recognized by Best Lawyers in Canada (2023) as a 'One to Watch' in the area of Banking and Finance



Law

• Law Society of Upper Canada Prize, Western University, Faculty to Law

Representative Matters:

- Counsel to VanCity Community Investment Bank (VCIB) in connection with the project financing provided to Noventa Energy Partners for the development of the \$42.9 million energy transfer project to be constructed at Toronto Western Hospital, part of the University Health Network (UHN).
- Counsel to the Bank of Canada, Canada's central bank, in connection with the amendment and/or establishment and implementation of the Bank's Emergency Lending Assistance facility and the Standing Term Liquidity Facility, which facilities provide for liquidity to financial institutions in Canada in specified circumstances
- Counsel to the design-build joint venture in connection with the successful closing of the \$4.6 billion project financing transaction to design, build, finance, operate and maintain the Hurontario LRT Project in Ontario
- Counsel to Bellwyck Packaging Inc. in connections with its credit facilities provided by a syndicate of lenders, with Bank of Montreal as agent
- Counsel to Shawcor Ltd. in connection with its US\$500 million credit facilities provided by a syndicate of lenders, which facilities are guaranteed by subsidiaries in over 15 countries
- Restructuring of Essar Steel Algoma Inc. under the Companies' Creditors Arrangement Act and the sale of substantially all of its assets to Algoma Steel Inc. - Lead counsel to the ABL Lenders with respect to the US\$250 million revolving ABL facility and Canadian counsel to the Term Agent with respect to the US\$285 million term loan facility, in each case, provided to Algoma Steel Inc.
- Finch West LRT (Light Rail Transit) Project Counsel to bond underwriters and bank lenders on the \$2.5 billion project to design, build, finance, operate and maintain a new 11 kilometer dedicated light rail transit extension in Toronto, Ontario
- Counsel to the lender in connection with \$128.4 million project financing transaction to design, build and finance the Regional Express Rail Cooksville GO Station

Industries: Banking & Finance, Project Finance & P3



Practices: Financial Services