

## ARMAN G. FARAHANI



**Categories:** [People](#), [Lawyers](#)

Arman Farahani practices capital markets, securities and business law, focusing primarily on transactional, regulatory and general corporate and commercial matters. He is recognized for his deep expertise in public mergers and acquisitions and corporate financings, having advised on over \$12 billion of transactions across various industries, including the mining, technology, cannabis, gaming, and oil and gas sectors.

Regularly advising issuers listed on the Toronto Stock Exchange, the TSX Venture Exchange and the Canadian Securities Exchange, Arman provides counsel on general corporate and securities matters, including listings, corporate governance, continuous disclosure obligations and other regulatory compliance matters.

Earlier in his career, Arman was seconded to Teck Resources Limited, Canada's largest diversified resource company, where he provided legal counsel to various business units, including legal support for the start-up phase of the Fort Hills oil sands project.

**Email:** arman.farahani@mcmillan.ca

**Expertise:** Capital Markets & Securities, Corporate Governance, Mergers & Acquisitions, Mining, Oil & Gas

**Location:** Vancouver

**Phone:** 604.691.7430

**Position/Title:** Partner, Capital Markets & Securities

**Directorships & Affiliations:**

- Vancouver Bar Association
- Canadian Bar Association

**Education & Admissions:**

**Degree:** Called to the British Columbia bar

**Year:** 2010

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**Degree:** JD

**University:** University of Victoria

**Year:** 2009

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**Degree:** B.Comm.

**University:** University of British Columbia

**Year:** 2004

**Rankings & Recognition:**

- Recipient, the D.A. Thompson, Q.C. Prize, Contracts Law, 2007

**Representative Matters:**

- Acted for Avcorp Industries Inc. in its \$139 million acquisition by Latécoère S.A. by way of a plan of arrangement, November 2022.
- Acted for Uranium Energy Corp. in its \$277 million acquisition of UEX Corporations by way of a plan of

arrangement, August 2022.

- Acted for Teck Resources Limited in its US\$650 million cash tender offer of its outstanding notes, June 2022.
- Acted for Aurora Cannabis Inc. in its up to \$68 million acquisition of Terrafarma Inc. (parent company of Thrive Cannabis) by way of a three-cornered amalgamation, May 2022.
- Acted for Next Green Wave Holdings Inc. its \$91 million acquisition by Planet 13 Holdings Inc. by way of a plan of arrangement, March 2022.
- Acted for HempFusion Wellness Inc. in its up to US\$25 million acquisition of APCNA Holdings, LLC (Apothecanna) and up to US\$30 million acquisition of Sagely Enterprises Inc. by way of share exchange transactions, July and August 2021.
- Acted for HempFusion Wellness Inc. in its US\$42 million brokered and non-brokered offerings, US\$17 million initial public offering and listing on the Toronto Stock Exchange, January 2021.
- Acted for Teck Resources Limited in its US\$550 million notes offer, its US\$539 million cash tender offer of its outstanding notes and its exchange offer of notes, July to November 2020.
- Acted for Advantage Lithium Corp. in its \$69 million acquisition by Orocobre Limited by way of a plan of arrangement, April 2020.
- Acted for Aurora Cannabis Inc. in its \$65 million acquisition of Hempco Food and Fiber Inc. by way of a plan of arrangement, August 2019.
- Acted for Aurora Cannabis Inc. in its \$175 million acquisition of Whistler Medical Marijuana Corp. by way of a three-cornered amalgamation, March 2019.
- Acted for Integrity Gaming Corp. in its \$65 million acquisition by PlayAGS Inc. by way of a plan of arrangement, February 2019.
- Acted for Aurora Cannabis Inc. in its \$290 million acquisition of ICC Labs Inc. by way of a plan of arrangement, November 2018.
- Acted for Teck Resources Limited in its US\$1.0 billion cash tender offer of outstanding notes, August 2018.
- Acted for The Catalyst Capital Group Inc. in its capacity as plan sponsor in respect of Pacific Exploration & Production Corporation's US\$5.4 billion financial restructuring, November 2016.
- Acted for The Catalyst Capital Group Inc. in its capacity as underwriter to Pacific Exploration & Production Corporation's US\$500 million debtor-in-possession financing, June 2016.
- Acted for Teck Resources Limited in its US\$1.25 billion offering of senior unsecured notes and its related US\$1.25 billion cash tender offer of outstanding notes, June 2016.
- Acted for Lake Shore Gold Corp. in the \$103 million redemption of its convertible debentures, May 2016.
- Acted for Tahoe Resources Inc. in its \$1.06 billion acquisition of Lake Shore Gold Corp. by way of a plan of arrangement, April 2016.

- Acted for Eastern Platinum Limited in the proposed US\$185 million sale of substantially all of its assets, September 2015.
- Acted for Cayden Resources Inc. in its \$205 million acquisition by Agnico Eagle Mines Limited by way of a plan of arrangement, November 2014.
- Acted for a Toronto Stock Exchange and NYSE MKT dual listed company in its \$185 million acquisition of a Toronto Stock Exchange and Australian Securities Exchange dual listed company by way of a plan of arrangement, February 2014.
- Acted for Teck Resources Limited in its US\$1.750 billion offering of senior unsecured notes, August 2012.
- Acted for Uranium Energy Corp. in its acquisition of prospecting permits in Paraguay's Coronel Oviedo Uranium District, March 2012.
- Acted for Primero Mining Corp. in its proposed \$1.2 billion merger with Northgate Minerals Corporation, July 2011.
- Acted for Tahoe Resources Inc. in its \$352 million bought deal public offering by way of a short form prospectus, December 2010.
- Acted for Teck Resources Limited in its US\$750 million offering of senior unsecured notes, August 2010.

**Industries:** Mining, Oil & Gas

**Practices:** Capital Markets & Securities, Corporate Governance, Mergers & Acquisitions