

## **BEN NUTTALL**



## Categories: People, Lawyers

Ben Nuttall is an experienced financial services lawyer with a focus on corporate finance and commercial real estate. With a wealth of experience, Ben excels in orchestrating complex multi-million-dollar financial transactions, encompassing project financing, loan agreements, participation agreements, and security agreements.

Ben's clients include financial institutions, corporate borrowers, and lenders, whom he represents across a diverse array of financing endeavors. His notable achievements include spearheading negotiations for a syndicated loan agreement totaling approximately \$180 million for a wholesale flooring and leasing facility. Moreover, Ben has provided invaluable counsel to a Canadian Chartered Bank on loans ranging from \$50 million to \$100 million.

Known for his versatility and dedication to client success, Ben's contributions extend beyond negotiations to



encompass navigating participation agreements and serving as a trusted advisor on multimillion-dollar loans. His expertise underscores his commitment to delivering exceptional outcomes in every transaction he undertakes.

Email: ben.nuttall@mcmillan.ca

Expertise: Automotive, Banking & Finance, Commercial Real Estate, Energy, Financial Services

Language Spoken: English

LinkedIn: https://www.linkedin.com/in/ben-nuttall-093b59/?originalSubdomain=ca

Location: Calgary
Phone: 403.531.4718

Position/Title: Partner, Financial Services

**Directorships & Affiliations:** 

- Canadian Bar Association
- Law Society of Alberta
- Bar Council, England & Wales
- Middle Temple, Inns of Court, London

## **Education & Admissions:**

Degree: Called to the Alberta bar

**Year:** 2008

**Degree:** Bar Vocational Course

**University:** Inns of Court School of Law

**Year:** 1996

**Degree:** Common Professional Examination

University: The College of Law

**Year:** 1995



Degree: M. Phil

University: University of Cambridge, Department of Law

**Year:** 1994

Degree: BSc, Econ. in Philosophy and Economics

**University:** London School of Economics

**Year:** 1993

## **Representative Matters:**

- Acted as counsel for a Canadian Chartered Bank advising in relation to series of independent loans to large-scale agribusiness operators. Loans ranged in value from approximately \$50 million to \$100 million and were secured by real property, agricultural quotas (including Dairy, Layer and Broiler) and other security agreements.
- Acted as lead lender's counsel on a \$30 million loan to a Canadian Oil and Gas company.
- Acted for lead lender in respect of \$47 million syndicated loan made to a development corporation to finance the construction of a condominium tower in Calgary.
- Acted for lender in respect of project financing facilities provided to a power corporation to finance the construction of two fifteen mega-watt gas to power projects which use natural gas to generate power from two turbines.
- Acted for lender in respect of an amended and restated loan agreement for a wholesale flooring facility and a wholesale leasing facility in the aggregate amount of approximately \$180 million.
- Acted for lender in respect of project financing facilities of approximately \$30 million for the purchase and development of an automobile dealership property.
- Acted for a seismic data corporation in respect of \$50 million syndicate facilities to refinance existing facilities and for general operating purposes.
- Acted for lead lender in respect of syndicated project financing provided to a development company for the construction of a residential community in Calgary.
- Acted for lender in respect of an equipment financing to an energy corporation for the purchase and construction of drilling rigs, services rigs, and oilfield rental equipment.
- Acted for lead lender in respect of an amended and restated syndicated loan agreement for facilities of approximately \$180 million for general operating purposes and for the purchase of real estate in Alberta.
- Acted as lead lender's counsel on a \$75 million multi-jurisdictional cross-border loan transaction to a major Canadian drilling company.
- Acted for lender in negotiating participation agreement regarding a loan to a Canadian oilfield services



company; the participation agreement was to be used as a template for a series of participations between the two financial institutions.

- Acted as borrower's counsel on a \$20 million loan to finance the reorganization of a major Canadian private corporation.
- Acted as borrower's counsel on a \$14 million loan to finance the construction of an industrial/logistics warehouse in north Calgary.
- Acted as lender's counsel on a \$12 million loan to local restaurant owner.
- Acted for shareholders in \$50 million sale of shares in a Calgary-based engineering company to a publicly owned engineering company.
- Acted for shareholders in \$10 million sale of shares in a Calgary-based meat-packing company.
- Acted for shareholders in \$9 million sale of shares in a Calgary-based engineering company to a Venezuelan engineering company.
- Acted for Alberta-based construction company on two separate asset purchase transactions of \$10 million each.
- Acted for owner on the negotiation/formation of a \$14 million agreement regarding the construction of an industrial/logistics warehouse in north Calgary.

**Industries:** Banking & Finance, Automotive, Energy

Practices: Financial Services, Commercial Real Estate