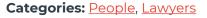


BETH RILEY





Beth Riley is a renowned lawyer with a broad range of experience in competition / antitrust and foreign investment. With extensive capital markets experience, she has great insight into addressing complex business issues and the needs of clients, including in particular clients in Alberta's energy sector, which is a distinctive aspect of her competition practice. Beth brings a unique perspective on the workings of the Competition Bureau having served as an officer assessing mergers under the *Competition Act* prior to practicing law.

Beth advises Canadian and international clients involved in mergers, joint ventures and other alliances on the notification and clearance provisions of the *Competition Act* and the *Investment Canada Act*. She also advises on anticompetitive business practices and the development of corporate compliance policies.

Beth also has extensive experience in capital markets matters and securities offerings, public and private mergers and acquisitions, in addition to advising clients regarding corporate governance, shareholder activism



and general regulatory compliance.

Beth has been recognized amongst the World's Leading Lawyers for Business by *Chambers Global* in Competition and Antitrust, as well as by *Lexpert* as one of the most frequently recommended lawyers in Competition Law.

Email: beth.riley@mcmillan.ca

Expertise: Capital Markets & Securities, Competition, Antitrust & Foreign Investment, Energy, Mergers & Acquisitions, Oil & Gas

Language Spoken: English

Location: Calgary **Phone:** 403.531.4714

Position/Title: Partner, Competition, Antitrust & Foreign Investment

Publications:

• "Foreign investment in critical minerals," The Canadian Mining Journal (May 2023)

Education & Admissions:

Degree: Called to the Alberta Bar

Year: 1998

Degree: Bachelor of Laws

University: University of Toronto

Year: 1997

Degree: Master of Arts, Economics **University:** Queen's University

Year: 1992

Degree: Bachelor of Arts, Economics, Honours (First Class)



University: St. Francis Xavier University

Year: 1991

Media Mentions:

• "<u>Top 10 Influential Canadian Competition/Antitrust Lawyers: Insights and Expertise</u>," by Business Today News (July 10, 2023)

Rankings & Recognition:

- Recognized in the 2024 Canadian Legal Lexpert Directory as a Most Frequently Recommended Lawyer in the area of Competition Law and a Repeatedly Recommended Lawyer in the area of Mergers & Acquisitions
- Recognized by Chambers Global (2024) as a leading lawyer in the area of Competition / Antitrust
- Recognized in the 2024 Lexpert/ALM500 Guide as a leading lawyer in the area of Competition
- Recognized by Chambers Canada (2024) as a leading lawyer in the area of Competition / Antitrust
- Recognized by *Best Lawyers* in Canada (2024) as a leading lawyer in the area of Competition / Antitrust Law
- Listed in Who's Who Legal: Canada 2023 as a leader in Competition
- Listed in the 2023 Who's Who Legal: Competition Guide as Recommended in the area of Competition Law
- Recognized in the 2023 Canadian Legal Lexpert Directory as a Most Frequently Recommended Lawyer in the area of Competition
- Recognized by Chambers Global (2023) as a leading lawyer in the area of Competition / Antitrust
- Recognized in the 2022 Lexpert Special Edition on Canada's Leading Litigation Lawyers as a Leading Litigation Lawyer
- Chambers Global: The World's Leading Lawyers for Business Ranked, Competition/Antitrust (2021/2022);
- Chambers Canada Ranked, Competition/Antitrust (2021/2022);
- Lexpert: Canadian Legal Lexpert Directory (Most Frequently Recommended Competition Law), (2021/2022);
- Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada, Lexpert Special Edition Energy and Litigation (2021/2022);
- Best Lawyers in Canada and Who's Who Legal (2021/2022)



Speaking Engagements:

- Panelist, "The Hound of the Class Action: Recent Class Action Development", Canadian Transport Lawyers Association, Montréal
- October 21, 2023**Teaching Engagements:**
 - University of Calgary, Sessional instructor at the Faculty of Law, University of Calgary: Business Law 656 Mergers & Acquisitions (2016 – present)

Industries: Energy, Oil & Gas

Practices: Capital Markets & Securities, Competition, Antitrust & Foreign Investment, Mergers & Acquisitions