

BRENT THOMAS



Categories: [People](#), [Lawyers](#)

Brent Thomas has a broad banking and finance practice where he acts for both borrowers and lenders on all types of commercial debt financing transactions, including syndicated financing, cross-border financing, acquisition financing, asset-based lending, project financing and secured transactions. Brent also has significant experience assisting a variety of stakeholders on complex infrastructure and public-private partnership (P3) projects, including responding to government RFPs and acting for purchasers and sellers on M&A transactions in the secondary P3 market.

Email: brent.thomas@mcmillan.ca

Expertise: Banking & Finance, Business Law, Construction & Infrastructure, Financial Services, Project Finance

& P3

Location: Toronto

Phone: 416.865.7899

Position/Title: Associate, Financial Services

Education & Admissions:

Degree: Called to the Ontario bar

Year: 2018

Degree: JD

University: Western University

Year: 2017

Degree: BA

University: Ryerson University

Year: 2012

Rankings & Recognition:

- Counsel to the finance parties in connection with the successful closing of the \$6 billion project to design, build and finance the Ontario Line – Southern Civil, Stations and Tunnel Project in Ontario
- Counsel to the equity sponsors of the ONLineLinx consortium in support of its bid to design, build, finance, operate and maintain the Ontario Line – Rolling Stock, Systems, Operations and Maintenance (RSSOM) Project in Ontario
- Counsel to ONxpress Operations Inc. in connection with the successful closing of the progressive design, build, operations and maintenance of the GO Rail Expansion – On-Corridor Works Project in Ontario
- Counsel to equity sponsors of the Concert-Bird Partners consortium in connection with the successful closing of the project financing transaction to design, build, finance, operate and maintain five new high schools in Alberta

Representative Matters:

- Counsel to Bird Construction Inc. as borrower under a \$200 million syndicated credit facility with Bank of Montreal as lead arranger, bookrunner and administrative agent, and The Toronto-Dominion Bank, ATB

Financial and Canadian Imperial Bank of Commerce as lenders.

- Counsel to a bidding consortium in connection with the Edmonton Valley Line West LRT Project in Edmonton.
- Counsel to the finance parties in connection with the successful closing of the \$967.5 million project financing transaction to design, build and finance the Pattullo Bridge Replacement Project in British Columbia.
- Counsel to the finance parties in connection with the successful closing of the \$70 million project financing transaction to design, construct, finance and maintain long-term care facilities in Gander and Grand Falls-Windsor in Newfoundland.
- Counsel to the design-build joint venture in connection with the successful closing of the \$4.6 billion project financing transaction to design, build, finance, operate and maintain the Hurontario LRT Project in Ontario.
- Counsel to the finance parties in connection with the successful closing of the \$633 million project financing transaction to design, build, finance, maintain and rehabilitate an extension of the existing Trillium Line in Ottawa.

Industries: Banking & Finance, Construction & Infrastructure, Project Finance & P3

Practices: Business Law, Financial Services