

CAROLINE SAMARA



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Caroline Samara is a talented business lawyer with extensive experience in mergers and acquisitions. Caroline assists domestic and cross-border clients in the acquisition and sale of businesses, including strategic and private equity investments, and also advises clients on matters relating to corporate reorganizations, general corporate transactions and corporate governance.

Working with businesses in a variety of industries, Caroline brings exceptional insight and industry knowledge in the private equity, agribusiness, manufacturing, distribution, transportation and energy sectors.

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Expertise: Business Law, Corporate Governance, Mergers & Acquisitions, Private Equity & Venture Capital

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Location: Toronto

Phone: 416.865.7060

Position/Title: Partner, Business Law | Mergers & Acquisitions

Publications:

- "[Spot the Difference: Delaware Mergers & Canadian Amalgamations](#)" Deal Points, Volume XXVII, Issue 2, Spring 2022 (March 2022)

Education & Admissions:

Degree: Called to the Ontario bar

Year: 2013

Degree: BA (Honours)

University: York University

Year: 2009

Degree: JD

University: University of Toronto

Year: 2012

Speaking Engagements:

- Speaker: Critical Drafting Advice for Shareholder Agreements Between Family Members, OBA Institute's Serving the Family PD event

- February 4, 2021

- Moderator: Preparing for a Corporate Sale or M&A Transaction

- December 9, 2020

- Speaker: Professionalism, University of Toronto – Law in Action Within Schools, Toronto, Ontario

- June 2014

- Speaker: Professionalism, University of Toronto – Law in Action Within Schools, Toronto, Ontario

- June 2013

Representative Matters:

- Represented numerous corporate clients with internal corporate reorganizations.
- Represented clients supported by various investment trusts in their acquisitions of production and assembly automation companies and related reorganizations.
- Represented an independent power producer in the acquisitions of hundreds of solar projects and FIT Contracts.
- Represented a chemical and ingredient distributor in its acquisition of a leading food ingredients supplier.
- Represented a private equity firm in its investment in a solutions extrusion manufacturing company.
- Represented a private equity firm in its investment in a company providing customized solutions to enterprise customers.
- Represented a leading chemical distributor in its acquisition of a wholesale fertilizer distributor.
- Represented a strategic investment firm in its acquisition of a design, engineering, manufacturing and installation services company.
- Represented a leading chemical distributor in its acquisition of several warehousing, logistics and production companies.
- Represented a private equity firm in closing multiple transactions since 2013.
- Represented a private equity firm in its investment in a commercial art developer and distributor.
- Represented foreign clients with the establishment of Canadian businesses.
- Represented a cosmetics manufacturing and packaging company in its acquisition of an international product development and manufacturing company.

Industries: Private Equity & Venture Capital

Practices: Business Law, Corporate Governance, Mergers & Acquisitions