

CYNTHIA SARGEANT



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Cynthia Sargeant is a highly respected business lawyer proficient in dealing with sophisticated legal issues in the areas of Mergers and Acquisitions, Corporate Finance, and Corporate Governance.

She is unique in her area of expertise bringing the experience of holding senior legal positions at two major banks prior to joining McMillan; at one bank, her responsibilities included supervising and managing all legal aspects of mergers, acquisitions and dispositions for the bank on a global basis and at the other bank, she focused on regulatory matters related to the Canadian wealth business. Prior to these two in-house positions she was a partner at one of the country's largest law firms. Cynthia also brings an advanced financial understanding to her practice from her previous work as a chartered accountant.

Her practice involves acting for public and private companies and underwriters in connection with public offerings, private placement financings, purchase and sale transactions and negotiating complex commercial

agreements, and associated governance. She has also provided advice to public issuers with respect to corporate governance requirements, securities laws, continuous disclosure obligations and stock exchange matters.

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Expertise: Banking & Finance, Business Law, Capital Markets & Securities, Mergers & Acquisitions

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Location: Toronto

Phone: 416.865.7244

Position/Title: Partner, Capital Markets & Securities

Directorships & Affiliations:

- Board Member, Member of Governance Committee, Canadian Mental Health Association York and South Simcoe (2018-2021)
- Canadian Bar Association
- Ontario Bar Association
- Law Society of Ontario
- Board Member, Member of Governance Committee, Clarendon Foundation (2009-2011)

Publications:

- "[Eye-popping Canadian Billion Dollar Damage Award May Shift the M&A Landscape](#)", Deal Points, Winter 2022, (Volume XXVII Issue 1) (January 2022)

Education & Admissions:

Degree: Called to the Ontario bar

Year: 2004

Degree: Bachelor of Laws & Master of Business Administration

University: Osgoode Hall Law School and Schulich School of Business, York University

Year: 2003

Degree: Master, Accounting

University: The University of North Carolina at Chapel Hill

Year: 1996

Degree: Bachelor of Arts

University: The University of North Carolina at Chapel Hill

Year: 1995

Representative Matters:

- CryptoStar Corp. on its acquisition of Neuro Digital Inc.
- Fax Capital Corporation on its listing on the Toronto Stock Exchange, which included a ~\$120M private placement, a ~\$70M prospectus offering, and a share consolidation
- Energizer Holdings Inc. in support of its acquisition of the battery and lighting business from Spectrum Brands Holdings, Inc. in Latin America and Asia
- H.I.S. Co., Ltd. on its acquisition of Red Label Vacations Inc.
- Evonik Corporation on its acquisition of the surface modification business of Interactive Investors
- Cliffs Natural Resources Inc. on its contested acquisitions of Freewest Resources Inc. for \$240M and Spider Resources Inc. for \$107M
- Wecast Industries Inc. on its \$200M acquisition by Sichuan Bohong Industry Co., Ltd.
- Gennum Corporation on its \$500M acquisition by Semtech Corporation
- Easyhome Ltd.'s on its \$10.2M acquisition of Insta-Rent Inc.
- The underwriters in connection with the \$1B initial public offering of REIT units and senior unsecured debentures of Choice Properties REIT in 2013
- CI Financial Corp. on its \$450M public offering of debentures and renewal of its \$1.5B shelf prospectus
- Bell Aliant Regional Communications, Limited Partnership in connection with the renewal of its \$1.B medium term note shelf prospectus and subsequent public offerings of notes

Industries: Banking & Finance

Practices: Business Law, Capital Markets & Securities, Mergers & Acquisitions