

JASON HALEY

Categories: [People](#), [Lawyers](#)

Jason Haley is a skilled capital markets lawyer with a practice focused on securities, mergers and acquisitions, and corporate finance.

In addition to his extensive industry knowledge of the cannabis and life sciences sectors, Jason brings significant experience in corporate governance, continuous disclosure obligations and other securities regulatory matters.

Working with companies at all stages of development, Jason assists startups and emerging businesses, as well as established, multinational entities. He acts for public and private clients on a wide variety of transactions, including debt and equity offerings, mergers and acquisitions, go-public transactions, and on matters relating to general corporate and securities law.

Email: jason.haley@mcmillan.ca

Expertise: Capital Markets & Securities, Mergers & Acquisitions, Cannabis, Life Sciences, Startups & Emerging Companies

Location: Calgary

Phone: 403.215.2758

Position/Title: Associate, Capital Markets & Securities

Directorships & Affiliations:

- Law Society of Alberta

Education & Admissions:

Degree: Called to the Alberta bar

Year: 2016

Degree: JD

University: University of Calgary

Year: 2015

Degree: B.Sc.

University: University of Alberta

Year: 2010

Representative Matters:

- Green Impact Partners Inc. (formerly Blackheath Resources Inc.) in connection with its acquisition of clean energy assets from Wolverine Energy and Infrastructure Inc., the completion of a \$100 million brokered offering of subscription receipts and its listing on the TSX Venture Exchange through a reverse take-over (RTO) structure.
- Counsel to a California life sciences company in its reverse takeover and listing on the Canadian Securities Exchange.
- Counsel to a Canadian public company in its \$5.5-million private placement of debenture units.
- Counsel to a Canadian public company, operating in the United States, in its acquisition, by way of plan of arrangement, of another Canadian public company, for equity consideration valued at approximately \$835 million
- Counsel to Great Panther Mining Limited, in its acquisition, by way of scheme of arrangement (under Australian law), of Beadell Resources Limited, for equity consideration valued at approximately \$135 million.
- Counsel to Trakopolis IoT Corp. in its reverse takeover of Arco Resources Corp. and listing on the TSX Venture Exchange.
- Counsel to an agricultural technology and services company in its \$5-million brokered private placement of units.
- Counsel to an agricultural technology and services company in its acquisition of a US-based service company and listing on the Canadian Securities Exchange.
- Counsel to a food manufacturing company in its initial public offering and listing on the Canadian Securities Exchange.
- Counsel to an agricultural services company in its private placement of subscription receipts, reverse take-over and listing on the Canadian Securities Exchange.
- Counsel to a syndicate of underwriters in the initial public offering of a Canadian mining company.
- Counsel to People Corporation in its \$17.5-million and \$25-million bought deal offerings of common

shares.

- Counsel to a Canadian public company, in its \$60-million private placement of convertible debenture units.
- Counsel to a syndicate of underwriters in their financing of \$30 million of subscription receipts of a Canadian oil and gas company in connection with a plan of arrangement and listing on the Toronto Stock Exchange.
- Counsel to the underwriter in the \$2.8-million offering of flow-through common shares of a Canadian oil and gas company listed on the TSX Venture Exchange.

Industries: Cannabis, Life Sciences, Startups & Emerging Companies

Practices: Capital Markets & Securities, Mergers & Acquisitions