

JEFFREY P. GEBERT

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Jeffrey (Jeff) Gebert is an accomplished lawyer with a thriving capital markets and securities law practice. He has extensive experience in mergers and acquisitions, securities and general corporate transactions. Jeff works with startups and established companies in the cannabis, transportation, mining, natural resources, real estate and technology sectors.

Prior to joining McMillan, Jeff worked as legal counsel to a multinational transportation company. Based on this in-house experience, Jeff takes a pragmatic approach to the practice of law. Earlier in his career, he practised business law at another national firm.

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Expertise: Cannabis, Capital Markets & Securities, Mergers & Acquisitions, Mining, Startups & Emerging Companies

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Location: Toronto

Phone: 647.943.8067

Position/Title: Partner, Capital Markets & Securities

Education & Admissions:

Degree: Called to the Ontario bar

Year: 2011

Degree: JD

University: University of Toronto, Faculty of Law

Year: 2010

Degree: BAS, Engineering Physics (with Distinction)

University: University of British Columbia

Year: 2006

Representative Matters:

- Acted for PharmaCielo Ltd., a Colombian based medicinal cannabis producer, in respect of its going-public transaction by way of a reverse take-over of AAJ Capital 1 Corp. (TSXV) and in respect of its concurrent private placements of approximately \$40 million.
- Acted for a syndicate of underwriters co-led by BMO Capital Markets and TD Securities, in respect of the public offering of 3,749,000 stapled units of Granite REIT (TSX and NYSE) at a price of \$61.50 per stapled unit, on a bought deal basis, for gross proceeds of approximately \$231 million.
- Acted for a syndicate of underwriters co-led by National Bank Financial Inc., CIBC Capital Markets and Cormark Securities Inc., in respect of the public offering of 5,605,100 common shares of Park Lawn Corporation (TSX) at a price of \$25.65 per common share, on a bought deal basis, for gross proceeds of approximately \$143 million.
- Acted for a syndicate of underwriters co-led by BMO Capital Markets and RBC Capital Markets, in respect of the public offering of 13,501,000 trust units of NorthWest Healthcare Properties REIT (TSX) at a price of \$10.65 per trust unit, on a bought deal basis, for gross proceeds of approximately \$143.8 million.
- Acted for a syndicate of underwriters co-led by RBC Capital Markets and BMO Capital Markets, in respect of the public offering of \$125 million in aggregate principal amount of convertible debentures of NorthWest Healthcare Properties REIT (TSX), on a bought deal basis.
- Acted for a syndicate of underwriters co-led by BMO Capital Markets and RBC Capital Markets, in respect of the public offering of 13,133,000 trust units of NorthWest Healthcare Properties REIT (TSX) at a price of \$10.95 per trust unit, on a bought deal basis, for gross proceeds of approximately \$143.8 million.
- Acted for CryptoStar Corp. in its qualifying transaction with Aumento Capital VI Corporation and concurrent financing for gross proceeds of approximately \$20 million
- Advised on the Canadian elements of the acquisition and integration of an international courier delivery service company.
- CCMP Capital Advisors, a U.S. private equity firm, in its acquisition of Jamieson Laboratories Ltd. from companies owned by Eric Margolis, the Chairman of Jamieson Laboratories Ltd in January 2014.
- TMX Group Limited in its \$1 billion private placement of senior unsecured debentures in September 2013
- Oryx Petroleum Corporation Limited its successful completion of a \$250,500,000 initial public offering of common shares and listing on the TSX.
- First Quantum Minerals Ltd. in its successful C\$5.1 billion offer to acquire all of the outstanding common shares of Inmet Mining Corporation in April 2013.
- A syndicate of underwriters co-led by Canaccord Genuity Corp. and Dundee Securities Ltd. in its

prospectus “bought deal” offering for total gross proceeds of \$34,724,250 in September 2012.

- IAMGOLD Corporation in the sale of its shares of IAMGOLD Ecuador S.A., which owned the Quimsacocha Project in Ecuador, in exchange for 150 million common shares, valued at approximately \$16.5 million, along with concurrent equity offering in June 2012

Industries: Cannabis, Mining, Startups & Emerging Companies

Practices: Capital Markets & Securities, Mergers & Acquisitions