

JORDAN GHAG



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Jordan is growing a well-rounded capital markets and securities practice, serving a wide variety of industries while focusing on natural resources and regulated industries, including cannabis and psychedelics. He has developed expertise in Canadian venture listings, financings of public and private companies, mergers and acquisitions, and ongoing requirements for venture issuers including continuous disclosure requirements and exchange filings. He also has experience working on a variety of transactions for Canadian senior issuers listed on the Toronto Stock Exchange and NASDAQ.

Jordan joined McMillan as a summer student and completed his articles with the Firm before returning as an associate in 2020.

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Expertise: Capital Markets & Securities, Corporate Governance, Mergers & Acquisitions, Mining

LinkedIn: <https://www.linkedin.com/in/jordan-ghag-a48b8a83/>

Location: Vancouver

Phone: 236.826.3265

Position/Title: Associate, Capital Markets & Securities

Education & Admissions:

Degree: Called to the British Columbia bar

Year: 2020

Degree: JD

University: University of Victoria

Year: 2019

Degree: BBA

University: Kwantlen Polytechnic University

Year: 2015

Representative Matters:

- Assisted Aurora Cannabis Inc. with its acquisition of Terrafarma Inc. for aggregate consideration of up to \$68M.
- Assisted Avcorp Industries Inc. with its plan of arrangement transaction with Latécoère S.A with a total transaction value of approximately \$139M.
- Assisted Bright Minds Biosciences Inc. with its (i) overnight marketed short form prospectus offering for gross proceeds of \$25.9 million, (ii) \$50 million base shelf prospectus, and (iii) listing on the NASDAQ.
- Assisted Apollo Silver Corp with its brokered financing of subscription receipts for \$53 million and subsequent acquisition of Stronghold Silver Corp.
- Assisted American Pacific Mining Corp. with its acquisition of Constantine Metals Inc. via plan of arrangement.
- Assisted various TSX Venture Exchange and Canadian Securities Exchange listed issuers in brokered and non-brokered debt and equity financings
- Assisted companies completing going public transactions including reverse takeovers on the TSX



Venture Exchange and Canadian Securities Exchange

Industries: Mining

Practices: Capital Markets & Securities, Corporate Governance, Mergers & Acquisitions