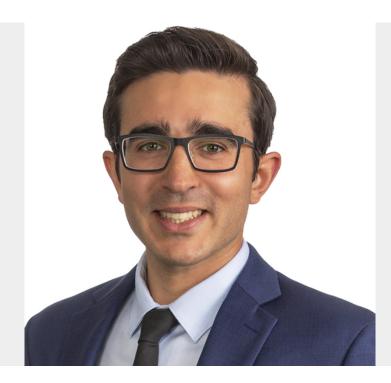
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JORDAN GHAG



Categories: People, Lawyers

Jordan is growing a well-rounded capital markets and securities practice, serving a wide variety of industries while focusing on natural resources and regulated industries, including cannabis and psychedelics. He has developed expertise in Canadian venture listings, financings of public and private companies, mergers and acquisitions, and ongoing requirements for venture issuers including continuous disclosure requirements and exchange filings. He also has experience working on a variety of transactions for Canadian senior issuers listed on the Toronto Stock Exchange and NASDAQ.

Jordan joined McMillan as a summer student and completed his articles with the Firm before returning as an associate in 2020.



Email: jordan.ghag@mcmillan.ca

Expertise: Capital Markets & Securities, Corporate Governance, Mergers & Acquisitions, Mining **LinkedIn:** https://www.linkedin.com/in/jordan-ghag-a48b8a83/

Location: Vancouver Phone: 236.826.3265 Position/Title: Associate, Capital Markets & Securities Publications:

 "<u>The Energy Statutes Amendment Act – British Columbia's New Regulatory Regime and New Liabilities</u> for the Energy Industry," Co-authored with Sasa Jarvis, Ralph Cuervo-Lorens and Sean Ralph, Energy Regulation Quarterly - Volume 11, Issue 3 (October 2023)

Education & Admissions: Degree: Called to the British Columbia bar Year: 2020

Degree: JD **University:** University of Victoria **Year:** 2019

Degree: BBA University: Kwantlen Polytechnic University Year: 2015

Representative Matters:

- Assisted Aurora Cannabis Inc. with its acquisition of Terrafarma Inc. for aggregate consideration of up to \$68M.
- Assisted Avcorp Industries Inc. with its plan of arrangement transaction with Latécoère S.A with a total transaction value of approximately \$139M.
- Assisted Bright Minds Biosciences Inc. with its (i) overnight marketed short form prospectus offering for gross proceeds of \$25.9 million, (ii) \$50 million base shelf prospectus, and (iii) listing on the NASDAQ.
- Assisted Apollo Silver Corp with its brokered financing of subscription receipts for \$53 million and



subsequent acquisition of Stronghold Silver Corp.

- Assisted American Pacific Mining Corp. with its acquisition of Constantine Metals Inc. via plan of arrangement.
- Assisted various TSX Venture Exchange and Canadian Securities Exchange listed issuers in brokered and non-brokered debt and equity financings
- Assisted companies completing going public transactions including reverse takeovers on the TSX Venture Exchange and Canadian Securities Exchange

Industries: Mining

Practices: Capital Markets & Securities, Corporate Governance, Mergers & Acquisitions