

JULIE HAN



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As co-head of McMillan's Infrastructure & Construction Industry Group and a member of the Financial Services Group, Julie's practice focuses on project finance, including the financing and structuring of public infrastructure projects. As a respected and trusted advisor to some of the largest and most established contractors, investors and financiers of infrastructure assets in Canada, Julie has extensive experience in structuring infrastructure projects for major stakeholders across all asset classes, including rail, highways, bridges, water and waste water, hospitals and universities. Julie has particular expertise in PPP transactions, having been lead counsel to developers and finance parties on some of the largest PPP projects to have reached financial close in Canada.

Julie is recognized by her peers and clients as a leading lawyer in the areas of PPP, Project Finance and Infrastructure in *Chambers Canada*, *Lexpert*, *Best Lawyers* and the *IFLR1000 Financial and Corporate Guide*.

Email: julie.han@mcmillan.ca

Expertise: Financial Services, Project Finance & P3

LinkedIn: <https://www.linkedin.com/in/julie-han-78478a1a/>

Location: Toronto

Phone: 416.865.7199

Position/Title: Partner, Project Finance and P3

Community Involvement:

- Director and Corporate Secretary, Korean Canadian Scholarship Foundation

Directorships & Affiliations:

- Ontario Bar Association

Publications:

- "[Crosslinx v. Ontario Infrastructure : Turns out the Pandemic is an Emergency...](#)", co-author with Jason Annibale, Tim Murphy and Ahsan Mirza, Canadian College of Construction Legal Update, pp 14-19 (November 8, 2021)
- "[Project Finance Comparative Guide - Canada Chapter](#)", Co-author with Ahsan Mirza, Mondaq (September 22, 2021)
- "[Pandemic and Epidemic Events: Addressing the Risk in P3 Project](#)", Public Private Partnerships Bulletins (May 2020)
- "[Inconvenient Termination: The Financial Impact of Terminating Public-Private Partnership \("P3"\) Projects](#)" Financial Services Bulletin (June 2018)
- "[...because sometimes it makes cents to rush to judgment Ontario's new summary judgment rule allows banks to deal expeditiously with meritless claims and hopeless defences](#)" Financial Services Litigation Bulletin (April 2010)

Education & Admissions:

Degree: Called to the Ontario bar

Year: 2010

Degree: JD

University: University of Toronto

Year: 2009

Degree: MA

University: York University

Year: 2006

Degree: BA (Hons.) Co-operative

University: University of Alberta

Year: 2002

Media Mentions:

- "P3 Industry Says Model Can Still Work", by Geoff Bird, *AllNovaScotia*, August 22, 2022
- "[Legal Notes: Crosstown LRT partners entitled to claim relief due to COVID 'emergency'](#)", by John Bleasby, *Daily Commercial News/Construct Connect*, June 7, 2021

Rankings & Recognition:

- Recognized by Chambers Global (2024) as a leading lawyer in the areas of Project Finance and Projects: PPP & Infrastructure
- Recognized by Chambers Canada (2024) as a leading lawyer in the areas of Project Finance and of Projects: PPP & Infrastructure
- Recognized by *Best Lawyers* in Canada (2024) as a leading lawyer in the area of Banking and Finance Law and Project Finance Law
- Recognized in the 2023 Lexpert Special Edition on Canada's Leading Infrastructure Lawyers as an Infrastructure Lawyer
- Recognized in the 2023 Canadian Legal Lexpert Directory as a Repeatedly Recommended Lawyer in the areas of Infrastructure Law and Project Finance
- Recognized by Chambers Canada (2023) as a leading lawyer in the areas of Project Finance and Projects: PPP & Infrastructure
- Recognized by *Best Lawyers* in Canada (2023) as a leading lawyer in the areas of Banking and Finance

Law and Project Finance Law

- Recognized in the 2022 Lexpert Special Edition on Canada's Leading Infrastructure Lawyers as an Infrastructure Lawyer
- Recognized in the 2022 Canadian Legal Lexpert Directory as a Repeatedly Recommended Lawyer in the areas of Infrastructure Law and Project Finance
- Recognized by *IFLR1000 Financial and Corporate Guide 2022* as a Rising Star in the area of Banking
- Recognized by Chambers Canada (2022) as a leading lawyer in the area of Project Finance
- Recognized by *Best Lawyers in Canada (2022)* as a leading lawyer in the areas of Banking and Finance Law and Project Finance Law
- Recognized in the 2021 Lexpert Special Edition on Canada's Leading Infrastructure Lawyers as a Infrastructure Lawyer
- Recognized in the 2021 Lexpert Special Edition on Canada's Leading Health Sciences Lawyers as a Leading Health Science Lawyer
- Recognized in the 2021 Canadian Legal Lexpert Directory as a Repeatedly Recommended Lawyer in the areas of Infrastructure Law and Project Finance
- Recognized by the Best Lawyers in Canada (2021) as a leading lawyer in the areas of Banking & Finance Law and Project Finance Law
- Recognized by Chambers Canada (2021) as a leading lawyer in the area of Project Finance
- Recognized by *IFLR1000 Financial and Corporate Guide 2021* as a Rising Star in Banking
- Recognized by *IFLR1000 Financial and Corporate Guide 2020* as a Rising Star in Banking
- Recognized by *IFLR1000 Financial and Corporate Guide 2019* as a Rising Star in Banking

Speaking Engagements:

- Speaker, "The Procurement Process and the Key Players from Start to Commercial Close," Osgoode Hall Law School, Toronto, Ontario
- 2023

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- Project Delivery, Alternative Models: Public-Private Partnerships (P3s), Osgoode Hall Law School Professional Development, Osgoode Certificate in Construction Law
 - October 2021

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- Delivery of Healthcare Infrastructure with P3: What Am I Getting Into? Osgoode Professional Development Workshop for Siemens Canada and Siemens Healthineers Co-speaker with Julie Han and Ahsan Mirza
 - October 26, 2020

Representative Matters:

- Counsel to the finance parties in connection with the successful closing of the \$138.6 million project to design, build and finance the Highway 3 Widening Project in Ontario
- Counsel to the finance parties in connection with the successful closing of the \$6 billion project to design, build and finance the Ontario Line – Southern Civil, Stations and Tunnel Project in Ontario
- Counsel to the equity sponsors of the ONLineLinx consortium in support of its bid to design, build, finance, operate and maintain the Ontario Line – Rolling Stock, Systems, Operations and Maintenance (RSSOM) Project in Ontario
- Counsel to ONxpress Operations Inc. in connection with the successful closing of the progressive design, build, operations and maintenance of the GO Rail Expansion – On-Corridor Works Project in Ontario
- Counsel to VanCity Community Investment Bank (VCIB) in connection with the project financing provided to Noventa Energy Partners for the development of the \$42.9 million energy transfer project to be constructed at Toronto Western Hospital, part of the University Health Network (UHN).
- Counsel to equity sponsors of the Concert-Bird Partners consortium in connection with the successful closing of the project financing transaction to design, build, finance, operate and maintain five new high schools in Alberta
- Counsel to the finance parties in connection with the successful closing of the \$1.3 billion project to design, build and finance the Burnaby Hospital Redevelopment Project in British Columbia
- Counsel to the finance parties in support of a bidding consortium in connection with the Scarborough Subway Extension – Advance Tunnel Project
- Counsel to the finance parties in support of a bidding consortium in connection with the Lakeshore West RER Project in Ontario
- Counsel to the finance parties in support of a bidding consortium in connection with the Milton RER Project in Ontario
- Counsel to a bidding consortium in connection with the Edmonton Valley Line West LRT Project in Edmonton
- Counsel to the finance parties in support of a bidding consortium in connection with the QEW/Credit River Improvement Project in Ontario
- Counsel to the finance parties in support of a bidding consortium in connection with the Broadway Millennium Line Subway Extension Project in British Columbia
- Counsel to the finance parties in connection with the successful closing of the \$967.5 million project financing transaction to design, build and finance the Pattullo Bridge Replacement Project in British Columbia
- Counsel to the finance parties in connection with the successful closing of the \$70 million project

- financing transaction to design, construct, finance and maintain long-term care facilities in Gander and Grand Falls-Windsor in Newfoundland
- Counsel to the design-build joint venture in connection with the successful closing of the \$4.6 billion project financing transaction to design, build, finance, operate and maintain the Hurontario LRT Project in Ontario
 - Counsel to the finance parties in support of a bidding consortium in connection with the Highway 104 Twinning Project in Nova Scotia
 - Counsel to the finance parties in connection with the successful closing of the \$633 million project financing transaction to design, build, finance, maintain and rehabilitate an extension of the existing Trillium Line in Ottawa
 - Counsel to the finance parties in support of a bidding consortium in connection with the Regional Express Rail – Davenport Diamond Rail Grade Separation Project in Ontario
 - Counsel to the finance parties in connection with the successful closing of the \$2.5 billion project financing transaction to design, build, finance and maintain the Finch West LRT Project in Ontario
 - Counsel to the finance parties in support of a bidding consortium in connection with the Gordie Howe International Bridge Project in Ontario
 - Counsel to a bidding consortium in connection with the Highway 401 Expansion Project in Ontario
 - Counsel to the lender in connection with the successful closing of the \$148.3 million project financing transaction to design, build and finance the OPP Modernization – Phase 2 Project in Ontario
 - Counsel to the lender in connection with the successful closing of the \$128.4 million project financing transaction to design, build and finance the Regional Express Rail – Cooksville GO Station in Ontario
 - Counsel to the finance parties in support of a bidding consortium in connection with the Regional Express Rail – Highway 401 Tunnel Project in Ontario
 - Counsel to the finance parties in support of a bidding consortium in connection with the Regional Express Rail – Rutherford Station Project in Ontario
 - Counsel to the lender in connection with the successful closing of the \$127.5 million project financing transaction to design, build and finance the Groves Memorial Community Hospital in Ontario
 - Counsel to the equity sponsors in connection with the successful closing of the \$106 million project financing transaction to design, build, finance and maintain the Hamilton Biosolids Management Project in Hamilton
 - Counsel to the equity sponsors in connection with the successful closing of the \$252.6MM project financing transaction to design, build, finance and maintain the new North Commuter Parkway and Traffic Bridge in Saskatoon
 - Counsel to the finance parties in connection with the successful closing of a project financing

transaction, valued at \$4.2 billion, to design, build, finance, operate, maintain and rehabilitate the New Bridge on the St. Lawrence, to replace the existing Champlain Bridge in Quebec

- Counsel to the finance parties in connection with the successful closing of a project financing transaction, valued at \$1.2 billion, to design, build, operate, maintain and rehabilitate the easterly extension of Highway 407 (Phase 2) in Ontario
- Counsel to the equity sponsors in connection with the successful closing of the \$122.65MM project financing transaction to design, build, operate and maintain the new Emily Carr University of Art + Design in British Columbia
- Counsel to the equity sponsors in connection with the successful closing of the project financing transaction to design, build, operate, maintain and rehabilitate a new civic operations centre in Saskatoon
- Counsel to the equity sponsors in connection with the successful closing of the \$830.5MM project financing transaction to design, build, finance and maintain two new mental health care facilities in Ontario

Teaching Engagements:

- Faculty, Certification Program on Public-Private Partnership P3 Law and Practice in Canada, Osgoode Hall Law School, 2023
- Adjunct professor at the University of Toronto Faculty of Law; JD and LLM courses in the Law and Policy of Public-Private Partnerships

Industries: Project Finance & P3

Practices: Financial Services