

KATHY A. MARTIN

Categories: [People](#), [Lawyers](#)

Kathy Martin maintains a broad practice in banking and financial services law. She has extensive experience in transactions involving financial institutions and the mining sector. Kathy is consistently recognized in the *IFLR1000 Financial and Corporate Guide* as highly regarded in banking and financial services.

With expertise in a range of banking and secured lending transactions, Kathy advises on bilateral and syndicated financings, subordinated debt, asset-based lending, acquisition finance, project finance and debtor-in-possession (DIP) financings. She acts routinely for lenders, including banks and private equity funds, and for borrowers, in domestic, cross-border and multijurisdictional financing transactions.

Kathy is an avid supporter of inclusion and diversity, and was a founding member of the firm's Inclusion and Diversity Committee.

Email: kathy.martin@mcmillan.ca

Expertise: Banking & Finance, Financial Services, Mining

Location: Toronto

Phone: 416.865.7889

Position/Title: Partner, Financial Services

Community Involvement:

- Acted on behalf of a children's charity in connection with a loan from Infrastructure Ontario to complete the renovation of a community centre
- Duty counsel

Directorships & Affiliations:

- Canadian Bar Association
- National Bar Association

Education & Admissions:

Degree: Called to the Ontario bar

Year: 2002

Degree: LLB

University: Osgoode Hall Law School

Year: 2000

Degree: MA

University: University of Waterloo

Year: 1997

Degree: BA (Honours)

University: University of Waterloo

Year: 1992

Rankings & Recognition:

- Recognized by IFLR1000 Financial and Corporate Guide 2020 as Highly Regarded in Banking and Financial Services
- Recognized by IFLR1000 Financial and Corporate Guide 2019 as Highly Regarded in Banking and Financial Services
- Recognized in IFLR1000 Financial and Corporate Guide 2018 as a rising star in the area of Banking

Speaking Engagements:

- How To Review A Credit Facility Webinar, Canadian Corporate Counsel Association
 - May 7, 2015
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- The Challenges of Raising Capital and Protecting Value: Alternative Sources of Financing - Co-presenter, OBA CLE on Cross-Border Issues in Energy, Mining and Natural Resources
- June 20, 2014

Representative Matters:

- counsel to a Canadian bank in connection with a C\$1 billion financing to one of Canada's top financial

investment fund managers

- counsel to a syndicate of lenders with respect to a US\$1.5 billion financing involving a major North American residential home builder
- counsel to a syndicate of lenders in connection with a US\$550 million financing to an international investment company
- counsel to a syndicate of lenders in connection with a US\$500 million financing to a major North American residential real estate investment company and asset manager
- Canadian counsel to a foreign bank in connection with a multijurisdictional US\$1 billion financing to a global manufacturer of brand cleaning products
- Canadian counsel to a syndicate of lenders in connection with a US\$750 million financing to an international golf equipment manufacturer and distributor
- Canadian counsel to the administrative agent in connection with a C\$605 million financing involving a leveraged buyout of a major US retailer by a private equity firm
- counsel to various Canadian banks in connection with mid-market financings to investment fund managers by way of flow-through investment entities
- counsel to a Canadian bank in connection with a number of unsecured financings to other banks and financial institutions
- counsel to a Canadian bank in connection with a US\$100 million financing to a precious metals mining company with operations in Mexico, Peru and Argentina
- counsel to a Canadian bank in connection with a US\$60 million financing to an Ontario-based precious metals producer
- counsel to an investment fund manager and a hedge fund sponsor in connection with a range of financings involving junior producing mining companies operating in various jurisdictions, including Canada, Latin America and Africa
- counsel to an investment fund in connection with a US\$500 million debtor-in-possession financing to a petroleum exploration and production company
- counsel to a gaming partnership in connection with a C\$460 million project financing
- counsel to a solar power producer in connection with a number of financings involving the acquisition, development and operation of solar rooftop projects in Ontario
- Canadian counsel to a global integrated producer of polymers and fibres in connection with a US\$600 million asset-based financing
- Canadian counsel to a leading global office supplies manufacturer in connection with a US\$100 asset-based financing
- counsel to a North American trucking company in connection with a US\$115 million asset-based

financing

- counsel to a major Canadian real estate and investment management company in connection with a C\$200 financing and a concurrent C\$145 million financing involving separate lenders

Industries: Banking & Finance, Mining

Practices: Financial Services