

MARK NEIGHBOR*

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Mark Neighbor practises business law with a focus on capital markets and securities matters. His exceptional expertise encompasses going public transactions, equity and debt financing, and public mergers and acquisitions. Representing clients in Canada and abroad, Mark has developed deep industry knowledge in the mining, technology, and cannabis sectors.

Mark assists clients with listings on the Toronto Stock Exchange, the TSX Venture Exchange and the Canadian Securities Exchange through qualifying transactions, reverse takeovers and initial public offerings.

Advising on a wide range of complex transactional matters, Mark also helps clients through asset and share acquisitions, going private transactions, corporate reorganizations and spinouts. He also provides advice on continuous disclosure, corporate governance and stock exchange requirements.

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Expertise: Cannabis, Capital Markets & Securities, Mergers & Acquisitions, Mining, Technology

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Location: Vancouver

Phone: 604.691.7439

Position/Title: Partner, Capital Markets & Securities

Directorships & Affiliations:

- Canadian Bar Association
- Vancouver Bar Association

Publications:

- "Canada Law Update," International Mergers & Acquisitions and Joint Ventures: 2009 Year-In-Review, American Bar Association (2009)

Education & Admissions:

Degree: Called to the British Columbia bar

Year: 2009

Degree: JD

University: University of British Columbia

Year: 2008

Degree: MA (Asia Pacific Policy Studies)

University: University of British Columbia

Year: 2008

Degree: BA

University: University of British Columbia

Year: 2002

Representative Matters: Recent representative transactions include advising:

- Turmalina Metals Corp. (TSXV: TBX) on a going public transaction on the TSX Venture Exchange and a overnight marketed prospectus offering;
- Oro X Mining Corp. (formerly Western Pacific Resources Corp.) (TSXV: OROX), on its acquisitions of the Julian project located in Ecuador and the Coriorcco and Las Antas gold projects located in Peru;
- Aurora Cannabis Inc. (TSX: ACB) with a spinout of its subsidiary Australis Capital Inc. and listing of Australis Capital Inc. (CSE: AUSA) on the Canadian Securities Exchange;
- Pure Extracts Technologies Corp. (CSE: PULL) with a reverse takeover and listing on the Canadian Securities Exchange;
- a European investment group with strategic equity and debt investments in a Toronto Stock Exchange listed company;
- VSBLTY Groupe Technologies Inc. (CSE: VSBY) on a going public transaction on the Canadian Securities Exchange and a best efforts short form prospectus offering;
- Greenlane Renewables Inc. (formerly Creation Capital Corp.) (TSXV: GRN) on its capital pool company listing, qualifying transaction, subscription receipt financing and shelf prospectus offering;



mcmillan

Industries: Cannabis, Mining, Technology

Practices: Capital Markets & Securities, Mergers & Acquisitions