

MAXIME LEMIEUX

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Maxime Lemieux is a skilled capital markets and securities lawyer with a broad practice focused on securities, corporate finance, and mergers and acquisitions (M&A). He works with clients in the mining industry, as well as emerging companies such as information technology and renewable energy startups.

Representing both issuers and investment dealers, Maxime advises on private and public debt and equity offerings. He has also acted as lead counsel in private and public M&A transactions and corporate reorganizations as well as reverse takeovers, exempt takeover bids and proxy contests.

Maxime provides advice to private and public companies on their ongoing corporate and securities law obligations. He also acts for junior issuers in connection with initial public offerings, follow-on offerings, and listings on the TSX Venture Exchange, the Canadian Securities Exchange and the over-the-counter (OTC) markets.

Experienced in the drafting and review of commercial contracts, Maxime also works with clients on purchase and sale agreements, option contracts, joint venture agreements, agency contracts and escrow agreements.

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Expertise: Business Law, Capital Markets & Securities, Mining, Private Equity & Venture Capital, Startups & Emerging Companies

Location: Montréal

Phone: 514.375.5172

Position/Title: Counsel, Capital Markets & Securities

Directorships & Affiliations:

- 2007 – Member of the Young Bar Association of Montréal
- Director of several public companies

Education & Admissions:

Degree: Called to the Québec bar

Year: 2006

Degree: MBA

University: Fachhochschule Kiel, Germany

Year: 2005

Degree: LLB (Common Law)

University: University of Ottawa

Year: 2002

Degree: LLL (Civil Law)

University: University of Ottawa

Year: 1997

Industries: Mining, Private Equity & Venture Capital, Startups & Emerging Companies

Practices: Business Law, Capital Markets & Securities