

MICHELLE D. BOODHOO



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Michelle Boodhoo is an experienced financial services lawyer with a broad corporate finance practice. Her experience includes bi-lateral and syndicated financings, real estate financing, acquisition financing and asset-based lending. A trusted advisor to Canadian and international financial institutions, Michelle also assists private equity firms and domestic and international corporations in domestic, cross-border and multi-jurisdictional financings.

Michelle is recognized in Best Lawyers in Canada (2024) as a leading lawyer in the area of banking and finance law.

Michelle was seconded to the capital markets law group of a leading Canadian bank where she gained valuable insight into the negotiation of financing agreements with large domestic and international clients of the bank.

Email: michelle.boodhoo@mcmillan.ca

Expertise: Banking & Finance, Financial Services, Project Finance & P3, Real Estate Finance

Location: Toronto

Phone: 416.865.7168

Position/Title: Partner, Financial Services

Directorships & Affiliations:

- Law Society of Ontario
- Ontario Bar Association
- Canadian Bar Association
- Young Women in Law

Education & Admissions:

Degree: Called to the Ontario bar

Year: 2014

Degree: JD (cum laude)

University: University of Ottawa

Year: 2013

Degree: MA

University: Queen's University

Year: 2010

Degree: BA (Honours)

University: University of Toronto

Year: 2009

Rankings & Recognition:

- Recognized in the 2024 Canadian Legal Lexpert Directory as a Repeatedly Recommended Lawyer in the area of Banking & Financial Institutions

- *Recognized by Best Lawyers in Canada (2024) as a leading lawyer in the area of Banking and Finance Law*
- *Common Law Section Dean's Award, University of Ottawa, Faculty of Law*
- *Queen's Graduate Award Scholarship, Queen's University*
- *Crescam Serviendo Award, University of Toronto*

Speaking Engagements:

- Working with the commitment letter and term sheet, Intensive Short Course in Secured Lending and Debt Finance, Osgoode Hall Law School
- November 22-23, 2022
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<https://osgoodepd.ca/professional-development/short-courses-and-conferences/the-intensive-short-course-in-secured-lending-and-debt-finance/>

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- Working with the Commitment Letter and Term Sheet, Intensive Short Course in Secured Lending and Debt Finance, Osgoode Hall Law School
 - October 13-14, 2021

Representative Matters:

- Counsel to the Royal Bank of Canada, as agent and lender with respect to a \$100 million revolving credit facility to InnVest Real Estate Investment Trust secured by 20+ hotel properties across Canada
- Counsel to large Canadian bank acting as administrative agent and lender in connection with an over \$1 billion term revolving credit facility provided to large private mortgage lender
- Counsel to large Canadian bank acting as administrative agent and lender in connection with a \$1.5 billion revolving credit facility provided to large Canadian utility company
- Counsel to Ontario Gaming East Limited Partnership in connection with a \$60 million senior secured credit facility to facilitate the acquisition of Shorelines Casino Thousand Islands and Shorelines Slots at Kawartha Downs that marks the first privatization of the gaming assets/operations of Ontario Lottery and Gaming Corporation.
- Counsel to SEMAFO Inc. in connection with a US\$120 million amended and restated credit facility provided by a Canadian banking syndicate with respect to the construction of a mining project in Burkina Faso
- Counsel to a large Canadian bank as lender in connection with a \$222 million term credit facility and a

\$10 million revolving capital call credit facility in respect of a large scale hotel redevelopment led by multiple large Canadian real estate investment trusts

- Counsel to a large Canadian bank as lender in connection with a €100,000,000 revolving term credit facility provided to a leading Canadian real estate company with global assets
- Counsel to Royal Bank of Canada as agent and lender with respect to a \$75 million facility to Borealis Transportation Infrastructure Trust, a subsidiary of the OMERS Administration Corporation in connection with its ownership of the Detroit River Rail Tunnel
- Canadian counsel to large U.S. bank acting as administrative agent and lender in connection with a US\$750 million cross-border credit facility provided to a global sport equipment manufacturing company
- Canadian counsel to large US manufacturing company and its subsidiaries in connection with a US\$185 million cross-border revolving credit facility provided by a syndicate of large US banks
- Canadian counsel to large U.S. bank acting as administrative agent and lender in connection with a US\$2 billion first lien and US\$1.2 billion second lien cross-border asset-based credit facilities provided to a global manufacturing company in the automotive industry
- Canadian counsel to large U.S. bank acting as administrative agent and lender in connection with a US\$200 million asset-based cross-border credit facility provided to a computing and communication infrastructure solutions company
- Counsel to the bond underwriters and bank lenders in the \$722 million Highway 407 East Phase 2 Project, a PPP project to design, build, finance and maintain a 22.1 km easterly extension of the Highway 407 in Ontario
- Counsel to equity sponsors in the \$128 million Saskatoon Civic Operations Centre Project, a PPP project to design, build, finance and operate a new civic operations facility for the City of Saskatoon, Saskatchewan
- Counsel to the equity sponsors in connection with \$122.65 million project financing transaction to design, build, operate and maintain the new Emily Carr University of Art Design in British Columbia

Industries: Banking & Finance, Project Finance & P3

Practices: Financial Services, Asset Finance & Secured Lending, Real Estate Finance