

PATRICE BEAUDIN

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Patrice Beaudin's practice in financial services law is focused on corporate finance, including domestic and cross-border syndicated financings, securitizations, leases and leasing. Acting for both lenders and borrowers in a variety of debt financings, Patrice's broad industry expertise encompasses a wide range of sectors, including manufacturing, recycling and technology.

Patrice is recognized in *Best Lawyers in Canada* as a leading lawyer in banking and finance law, equipment finance law and structured finance law, and in the *Canadian Legal Expert Directory* as a repeatedly recommended lawyer in asset equipment finance / leasing and asset-based lending.

Having practised as a chartered accountant earlier in his career, Patrice brings deep insight to his work in financial services.

Email: patrice.beaudin@mcmillan.ca

Expertise: Construction & Infrastructure, Energy, Financial Services, Project Finance & P3

Location: Montréal

Phone: 514.987.5006

Position/Title: Partner, Financial Services

Directorships & Affiliations:

- Member of the Québec bar

Publications:

- "International Contract Manual - Chapter 49 Canada West," a Thomson Reuters Business March 2010

Education & Admissions:

Degree: Called to the Québec bar

Year: 1991

Degree: LLB

University: Université de Montréal

Year: 1990

Degree: Graduate Diploma in Accountancy

University: Concordia University

Year: 1985

Degree: BA

University: Bishop's University

Year: 1983

Rankings & Recognition:

- Recognized by *Best Lawyers* in Canada (2022) as a leading lawyer in the areas of Banking and Finance Law; Equipment Finance Law and Structured Finance Law
- Recognized in the 2021 Canadian Legal Lexpert Directory as a Repeatedly Recommended Lawyer in the areas of Asset Equipment Finance/Leasing; Asset-Based Lending and Banking & Financial Institutions
- Recognized by the Best Lawyers in Canada (2021) as a leading lawyer in the areas of Banking & Finance Law, Equipment Finance Law and Structured Finance Law
- Recognized in the 2020 Canadian Legal Lexpert Directory as a Repeatedly Recommended lawyer in the areas of Asset Equipment Finance/Leasing and Asset-Based Lending
- Recognized by Best Lawyers in Canada (2020) as a leading lawyer in the areas of Banking & Finance Law and Structured Finance Law
- Recognized in the 2019 Canadian Legal Lexpert Directory as a Repeatedly Recommended lawyer in the area of Asset Equipment Finance/Leasing
- Recognized by Best Lawyers in Canada 2019 as a leading lawyer in the areas of Banking & Finance Law and Structured Finance Law
- Recognized in the 2018 Canadian Legal Lexpert Directory as a Repeatedly Recommended lawyer in the areas of Asset Equipment Finance/Leasing and Asset-Based Lending
- Recognized by Best Lawyers in Canada 2018 as "Lawyer of the Year" Montréal for Structured Finance Law. Also listed as a leading lawyer in the area of Banking and Finance Law

- Repeatedly recommended in the areas of Asset Equipment Finance/Leasing and Asset-Based Lending in the 2017 Canadian Legal Lexpert Directory
- Recognized in Lexpert's Special Edition on Canada's Leading Infrastructure Lawyers 2016
- Recognized in the 2016 Canadian Legal Lexpert Directory as a leading lawyer in the area of Asset-Based Lending and Asset Equipment Finance/Leasing

Speaking Engagements:

- Commercial Agreements Workshop Leader, Ontario Bar Association , Toronto, Ontario
- November 2015

Representative Matters:

- Acting for a publicly traded company and its subsidiaries in connection with a \$400M committed revolving operating credit facility and a \$225M committed bridge facility made available by a syndicate of Canadian banks to finance, inter alia, the acquisition by takeover bid of a company traded on the London Stock Exchange.
- Acting for a privately owned company in the metal recycling industry in connection with a \$500M revolving facility made available by a syndicate of 12 banks.
- Representing a syndicate of lenders in connection with aggregate facilities of \$105M made available to a manufacturer of doors and windows.
- Representing a syndicate of lenders in connection with aggregate facilities of \$95M made available to a manufacturer of envelopes.
- Acting for a software development company in connection with credit facilities for an aggregate amount of \$39,550,000 made available in the context of an acquisition by a venture capital group.
- Acting for a corporate purchaser in connection with the purchase and financing of a private jet.

Industries: Construction & Infrastructure, Energy, Project Finance & P3

Practices: Financial Services