

## SAMANTHA MORDEN



**Categories:** [ESG](#), [People](#), [Lawyers](#)

Samantha Morden is an associate building a dynamic practice specializing in secured lending and borrowing transactions. Her broad experience includes complex matters such as syndicated lending, asset-based lending, mezzanine financing, project financing, and cross-border transactions.

With clients engaging in financings in the real estate, long-term care, and retail and manufacturing sectors, she offers tailored solutions to address industry-specific challenges. Samantha has specific interest in complex and multi-jurisdictional transactions, supporting clients across all types of financing matters.

**Email:** [samantha.morden@mcmillan.ca](mailto:samantha.morden@mcmillan.ca)

**Expertise:** Financial Services, Mergers & Acquisitions, Restructuring & Insolvency

**Language Spoken:** English

**LinkedIn:** <https://ca.linkedin.com/in/samantha-morden-b04562141>

**Location:** Calgary

**Phone:** 403.355.3323

**Position/Title:** Associate, Financial Services

**Education & Admissions:**

**Degree:** Called to the Alberta bar

**Year:** 2020

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**Degree:** JD

**University:** Dalhousie University Schulich School of Law

**Year:** 2019

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**Degree:** BA

**University:** University of Calgary

**Year:** 2014

**Rankings & Recognition:**

- Dean's List, University of Calgary, 2013, 2014

**Representative Matters: BMO Capital Markets:** Advised the agent on a project-finance style offering of approximately CA\$865.2 million aggregate principal amount of fixed-rate senior secured amortizing bonds rated A(low) by DBRS Morningstar in connection with the landmark disposition by Enbridge Inc. of a minority stake in seven major pipelines to Athabasca Indigenous Investments for CA\$1.12 billion – the largest Indigenous partnership in the Energy sector in North America to date.

**Industries:** Banking & Finance

**Practices:** Financial Services, Mergers & Acquisitions, Restructuring & Insolvency