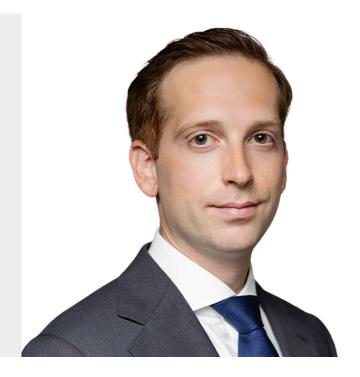
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STEVEN MARMER



Categories: People, Lawyers

Steven Marmer is an experienced financial services lawyer in McMillan's Toronto office. He practices finance law, corporate and commercial law with a focus on a diverse range of financial transactions including acquisition financing, cross-border transactions, securitization, restructuring, asset-based loans, technology and start-up financing.

Steven's experience includes representing a variety of private and public companies, Canadian and US banks and private financial institutions on a range of domestic and cross-border commercial lending transactions.

Steven is routinely involved with drafting and negotiating credit agreements, commitment letters, security agreements, guarantees, payoff letters, inter-creditor agreements, opinions and other financing-related documents.

Steven is a coauthor of the 2022 and 2023 editions of The Acquisition and Leveraged Financial



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Expertise: Banking & Finance, Business Law, Financial Services, Mergers & Acquisitions, Private Equity & Venture Capital

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Location: Toronto Phone: 416.865.7152 Position/Title: Associate, Financial Services Directorships & Affiliations:

- Law Society of Ontario
- Canadian Bar Association
- Ontario Bar Association

Education & Admissions: Degree: Called to the Ontario Bar Year: 2019

Degree: JD (cum laude) **University:** University of Ottawa **Year:** 2018

Degree: H.B.A. (summa cum laude) **University:** York University **Year:** 2015

Representative Matters:



- Acted for a Canadian bank, as agent and the syndicate of lenders, in connection with a CAD\$1.0 billion credit facility for a publicly traded company.
- Acted for a number of Canadian and international banks establishing their template CORRA credit agreements.
- Acted for the ownership team in a successful leveraged buyout of a technology company.
- Acted for a syndicated loan totaling USD\$1.95 billion for the acquisition and privatization of a portfolio of real estate, consisting of 190 commercial properties held by 190 single-purpose entities. Represented senior loan lenders, senior loan administrative agent, mezzanine loan lenders, mezzanine loan administrative agent.
- Acted for a U.S. bank providing acquisition financing for the merger of two cyber-security firms for a transaction valued at \$900 million.
- Acted for a U.S. private equity firm providing a \$750 million loan, the largest single-sourced loan to a Canadian cannabis company.
- Acted for a publicly traded industrials company obtaining \$700 million financing from the Canada Infrastructure Bank to develop green synergizes in the production of commodities and assisting Canada in meeting the reduction of its greenhouse gas emissions.
- Acted for a U.S. private equity firm providing \$650 million loan to the largest Canadian gym operator.
- Acted for a Canadian bank, as lender, in connection with aircraft financing for a borrower.
- Acted for a publicly traded Canadian mortgage provider establishing a new warehouse facility for \$200 million.
- Acted for a syndicate of Canadian banks providing real estate financing for project development of a vacation resort valued at \$275 million.
- Acted for a publicly traded wine and spirts company upsizing its credit agreement to \$275 million.
- Acted on behalf of a private equity firm for the establishment of a revolving credit facility for acquisitions.
- Acted for three Canadian banks and over two dozen different borrowers establishing new facilities ranging in size from \$2–\$20 million.

Industries: Banking & Finance, Private Equity & Venture Capital

Practices: Business Law, Financial Services, Mergers & Acquisitions