

STEVEN MARMER



Categories: [People](#), [Lawyers](#)

Steven Marmer is an experienced financial services lawyer building his practice in corporate and finance law. His practice encompasses a diverse range of financial transactions including acquisition financing, cross-border transactions, securitization, restructuring, asset-based loans, technology and start-up financing.

Steven's experience includes representing a variety of private and public companies, Canadian and US banks and private financial institutions on a range of domestic and cross-border commercial lending transactions.

Steven is routinely involved with drafting and negotiating credit agreements, commitment letters, security agreements, guarantees, payoff letters, inter-creditor agreements, opinions and other financing-related documents.

Steven is a coauthor of the 2022 and 2023 editions of *The Acquisition and Leveraged Financial Review* published by The Law Reviews.

Email: steven.marmer@mcmillan.ca

Expertise: Banking & Finance, Business Law, Financial Services, Mergers & Acquisitions, Private Equity & Venture Capital

Language Spoken: English

LinkedIn: <https://www.linkedin.com/in/stevenmarmer>

Location: Toronto

Phone: 416.865.7152

Position/Title: Associate, Financial Services

Directorships & Affiliations:

- Law Society of Ontario
- Canadian Bar Association
- Ontario Bar Association

Education & Admissions:

Degree: Called to the Ontario Bar

Year: 2019

Degree: JD (cum laude)

University: University of Ottawa

Year: 2018

Degree: H.B.A. (summa cum laude)

University: York University

Year: 2015

Representative Matters:

- Lead associate in a syndicated loan totaling USD\$1.95 billion for the acquisition and privatization of a portfolio of real estate, consisting of 190 commercial properties held by 190 single-purpose entities. Represented senior loan lenders, senior loan administrative agent, mezzanine loan lenders, mezzanine

loan administrative agent and collateral agent.

- Lead associate for a U.S. bank providing acquisition financing for the merger of two cyber-security firms for a transaction valued at \$900 million.
- Lead associate to a U.S. private equity firm providing a \$750 million loan, the largest single-sourced loan to a Canadian cannabis company.
- Lead associate to a publicly traded industrials company obtaining \$700 million financing from the Canada Infrastructure Bank to develop green synergizes in the production of commodities and assisting Canada in meeting the reduction of its greenhouse gas emissions.
- Lead associate to a U.S. private equity firm providing \$650 million loan to the largest Canadian gym operator.
- Lead associate to a publicly traded Canadian mortgage provider establishing a new warehouse facility for \$200 million.
- Lead associate to a syndicate of Canadian banks providing real estate financing for project development of a vacation resort valued at \$275 million.
- Lead associate for a publicly traded wine and spirits company upsizing its credit agreement to \$275 million.
- Lead associate acting on behalf of a private equity firm for the establishment of a revolving credit facility for acquisitions.
- Lead associate to three Canadian banks and over two dozen different borrowers establishing new facilities ranging in size from \$2–\$20 million.

Industries: Banking & Finance, Private Equity & Venture Capital

Practices: Business Law, Financial Services, Mergers & Acquisitions