

THOMAS J. DEUTSCH*



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Thomas (Tom) Deutsch is an experienced lawyer with extensive and diverse experience in general corporate, finance and securities related matters. He represents numerous publicly traded companies listed on the TSX-Venture, TSX, NASDAQ, AMEX, AIM and OTCBB exchanges as well as over-the-counter markets.

In addition to assisting public companies with their formation, structuring, business development, financing and listing requirements, Tom provides various private companies with general corporate and securities related advice.

From 1990 to 2005, Tom was a principal owner with a Vancouver-based firm providing general corporate, finance and securities related legal services to public and private companies and their principals.

Email: thomas.deutsch@mcmillan.ca

Expertise: Capital Markets & Securities

Location: Vancouver

Phone: 604.691.7445

Position/Title: Partner, Capital Markets & Securities

Community Involvement:

- Tom has served on numerous fundraising boards and committees for various activities and organizations in the South Surrey / White Rock area of British Columbia. Tom takes extreme pride in being a founding and active governor of Southridge School located in South Surrey, British Columbia.

Directorships & Affiliations:

- Vancouver Bar Association
- Canadian Bar Association
- Tom has previously served in a representative capacity as a director and senior officer with numerous public and private companies from inception through to senior board listing.

Education & Admissions:

Degree: Called to the British Columbia bar

Year: 1986

Degree: LLB

University: University of British Columbia

Year: 1985

Degree: B.Comm.

University: University of British Columbia

Year: 1984

Representative Matters:

- Acted for Uranium Energy Corp (NYSE-AMEX: UEC) in an October 2010 private placement for aggregate

gross proceeds of up to approximately \$27.5 million.

- Acted for Genuity Capital Markets, G.P. and Canaccord Financial in a \$145 million Eacom Timber Corp. private placement, in March 2010.
- Acted for Terrane Metals Corp. in their \$650 million purchase by Thompson Creek Metals Company, in July 2010.
- Acted for Uranium Energy Corp. (NYSE-AMEX: UEC) in its purchase of Everest Exploration, Inc. including its 1%-interest in the South Texas Mining Venture, L.L.P., a Texas limited liability partnership, in November 2009.

Practices: Capital Markets & Securities